

22 September 2023

Dear Shareholder,

OMNI BRIDGEWAY LIMITED – NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 2023 annual general meeting (**Meeting**) of Omni Bridgeway Limited (**Omni Bridgeway** or **Company**) will be held at the Radisson Blu Plaza Hotel, 27 O'Connell St, Sydney NSW Australia and online at web.lumiagm.com/346865791 (**Online Platform**) on Thursday, 26 October 2023 at 9:30am (AEDT).

The Company advises that in addition to a physical Meeting, the Company has made arrangements for shareholders eligible to attend and vote at the Meeting to remotely participate via the Online Platform.

In accordance with the provisions under the *Corporations Act 2001* (Cth), the Company is not sending hard copies of the Notice of Annual General Meeting to shareholders (**Notice of Meeting**) unless a shareholder has requested to receive a Notice of Meeting in hard copy.

The Notice of Meeting can be viewed and downloaded from the Company's website at <https://omnibrigeway.com/investors/asx-announcements> or from the Company's ASX platform at <https://www2.asx.com.au/markets/company/obl>.

A Proxy Form is attached to this notice.

Attendance via the Online Platform

Shareholders who wish to attend the Meeting virtually can do so through the Online Platform.

The Online Platform will go live from 9:00am (AEDT) on Thursday, 26 October 2023. The Company recommends logging in to the Online Platform at least 15 minutes prior to the scheduled commencement time of 9:30am (AEDT) for the Meeting using the instructions below:

- (a) enter web.lumiagm.com/346865791 into a web browser on your computer or online device. If requested, the unique 9-digit Meeting ID is 346-865-791;
- (b) to register to vote, shareholders will need to enter their Securityholder Reference Number (SRN) or Holder Identification Number (HIN) which is printed at the top of the Proxy Form or holding statement as well as entering their postcode or country code; and
- (c) appointed proxies will need to contact Computershare on +61 3 9415 4024 to receive their username and password.

Further information on how to participate virtually is set out in both the Notice of Meeting and Online Meeting Guide which can be found at <https://omnibrigeway.com/investors/annual-general-meeting>.

Please read the Online Meeting Guide carefully to ensure that your internet browser is compatible with the Online Platform. The Online Meeting Guide also includes a step-by-step guide on how to navigate through the site to submit your vote and ask questions.

Proxy Lodgements

Shareholders who choose to lodge a Proxy Form should follow the instructions on the enclosed Proxy Form. For your proxy appointment to be effective it must be received by 9:30am (AEDT) on Tuesday, 24 October 2023.

If you require assistance, please contact Computershare:

- a) on 1300 850 505 (within Australia) or on +61 3 9415 4000 (outside Australia); or
- b) online at www.investorcentre.com/contact.

Electronic Communications

If you would like to receive electronic communications from the Company in the future, please update your communication elections online at: www.computershare.com.au/easyupdate/OBL.

If you have not yet registered, you will need your shareholder information including SRN / HIN details.

Yours sincerely,



Jeremy Sambrook
Company Secretary