

International Arbitration Investment - Award

Summary

- **Arbitral award handed down in favour of Omni Bridgeway's funded client in an international arbitration investment funded by Fund 5.**
- **Award includes an order that the Respondent must pay Omni Bridgeway's funded client's legal costs as well as its 'litigation funding costs'.**
- **Fund 5 expects to generate, in aggregate, total income from this investment of approximately A\$5.8 million**

Omni Bridgeway Limited (**Omni Bridgeway**) announces that an arbitral award (**Award**) has been handed down in favour of Omni Bridgeway's funded client in an international arbitration investment funded by Fund 5. Under the relevant governing law of the arbitration, the Respondent has very limited grounds to seek to set aside or avoid the Award.

Significantly, the arbitral tribunal (**Tribunal**) has ordered that the Respondent must pay Omni Bridgeway's funded client's legal costs as well as its 'litigation funding costs'. The 'litigation funding costs' broadly comprise Fund 5's funding commission. The Tribunal expressly held that the 'litigation funding costs' were reasonable and ought to be borne by the Respondent in the circumstances of the case.

Omni Bridgeway expects Fund 5 to generate, in aggregate, total income from this investment of A\$5.8 million which, assuming that payment of the Award is made promptly, will generate the following investment metrics for Fund 5:

	Cash Basis (U\$m)	P&L Basis after capitalized overheads (U\$m)	Cash Basis (A\$m)	P&L Basis after capitalized overheads (A\$m)
Gross income	4.5	4.5	5.8	5.8
Profit	3.2	3.1	4.0	3.8
ROIC	2.50x	2.19x	2.13x	1.82x
IRR%	126%	113%	109%	96%

Authorised by the Disclosure Committee

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