IMF BENTHAM
INTERNATIONAL LITIGATION FUNDING

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 30 JUNE 2017

NEW USA FUNDING AGREEMENT – US FUND CASE 9

Summary

- **IMF announces a new investment to be funded from its US investment vehicle**

- **Total funding from US investment vehicle increases to US$17.25 million**

- **FY17 marks the most cases funded globally by IMF in a single financial period**

US Fund Case 9

Global litigation funder, IMF Bentham Limited (**IMF** or **the Company**) announces that its United States investment vehicle, Bentham IMF 1 LLC (**Bentham IMF 1**), has agreed to fund its ninth matter in four months.

This new matter, USF9, involves funding a law firm across a portfolio of cases. Bentham IMF 1 has committed to fund US$2M for this matter. This brings total committed funding amounts, since the inception of the Bentham IMF Funding Vehicle in February 2017, to US$17.25M.

For further information with regard to Bentham IMF 1, IMF refers to its announcement dated 13 February 2017 and, with regard to its latest investment portfolio, its announcement dated 8 May 2017.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Singapore and Canada. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada and Singapore. IMF has a highly experienced litigation funding team overseeing its investments, delivering, as at 31 March 2017, a 90% success rate across 159 completed cases.

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