

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Omni Bridgeway Limited
ABN	45 067 298 088

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Hugh McLernon
Date of last notice	11 November 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Director and shareholder of: <ul style="list-style-type: none">McLernon Group Superannuation Pty LtdCapital Consulting Pty LtdScheyville Enterprises Pty Ltd (formerly ACN 008 867 945 Pty Ltd) Christine McLernon is Hugh McLernon's wife.
Date of change	9 June 2020

+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p>	<p>Ordinary Shares:</p> <ul style="list-style-type: none"> • 1,002,279 - Hugh McLernon • 4,345,096 – McLernon Group Superannuation Pty Ltd • 13,729 – Capital Consulting Pty Ltd • 33,886 – Christine McLernon <p>Bentham IMF Bonds:</p> <ul style="list-style-type: none"> • 7,500 – McLernon Group Superannuation Pty Ltd <p>Performance Rights:</p> <ul style="list-style-type: none"> • 447,604 (FY2016 – vested) – Scheyville Enterprises Pty Ltd (formerly ACN 008 867 945 Pty Ltd) as trustee of the McLernon Family Trust • 512,688 (FY2017 – vested) – Scheyville Enterprises Pty Ltd (formerly ACN 008 867 945 Pty Ltd) as trustee of the McLernon Family Trust • 395,984 (FY2018 – unvested) – Scheyville Enterprises Pty Ltd (formerly ACN 008 867 945 Pty Ltd) as trustee of the McLernon Family Trust • 387,070 (FY2019 – unvested) - Scheyville Enterprises Pty Ltd (formerly ACN 008 867 945 Pty Ltd) as trustee of the McLernon Family Trust
<p>Class</p>	<p>Performance Rights</p>
<p>Number acquired</p>	<p>417,342</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	<p>The Performance Rights are issued for nil consideration pursuant to the Omni Bridgeway Limited Long Term Incentive Plan.</p>

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No. of securities held after change	<p>Ordinary Shares:</p> <ul style="list-style-type: none"> • 1,002,279 - Hugh McLernon • 4,345,096 – McLernon Group Superannuation Pty Ltd • 13,729 – Capital Consulting Pty Ltd • 33,886 – Christine McLernon <p>Bentham IMF Bonds:</p> <ul style="list-style-type: none"> • 7,500 – McLernon Group Superannuation Pty Ltd <p>Performance Rights:</p> <ul style="list-style-type: none"> • 447,604 (FY2016 – vested) – Scheyville Enterprises Pty Ltd (formerly ACN 008 867 945 Pty Ltd) as trustee of the McLernon Family Trust • 512,688 (FY2017 – vested) – Scheyville Enterprises Pty Ltd (formerly ACN 008 867 945 Pty Ltd) as trustee of the McLernon Family Trust • 395,984 (FY2018 – unvested) – Scheyville Enterprises Pty Ltd (formerly ACN 008 867 945 Pty Ltd) as trustee of the McLernon Family Trust • 387,070 (FY2019 – unvested) - Scheyville Enterprises Pty Ltd (formerly ACN 008 867 945 Pty Ltd) as trustee of the McLernon Family Trust • 417,342 (FY2020 – unvested) - Scheyville Enterprises Pty Ltd (formerly ACN 008 867 945 Pty Ltd) as trustee of the McLernon Family Trust
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	The performance rights have been issued pursuant to Omni Bridgeway Limited's Long Term Incentive Plan.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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