



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

THURSDAY, 23 AUGUST 2018

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

On 23 August 2018, IMF Bentham Ltd (ASX:IMF) issued 3,565,471 ordinary shares pursuant to IMF's Long Term Incentive Plan (**Plan**) following the satisfaction of the vesting conditions applicable to the performance rights issued in respect of FY16.

IMF advises that the Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A. By IMF giving this notice, a sale of the shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. as at the date of this notice, there is no information that is excluded information under section 708A(7) and (8) of the Act that has not already been disclosed to investors generally.

Jeremy Sambrook
Company Secretary

IMF#3487013v2

IMF Bentham Limited
ABN 45 067 298 088
GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464

For personal use only