

ASX Announcement 30 AUGUST 2022

Omni Bridgeway announces on-market share buyback

Omni Bridgeway Limited (**Omni Bridgeway**) announces that it intends to initiate an on-market share buyback program (**Share Buyback Program**) for an aggregate amount of up to \$50 million of its ordinary shares over 12 months. The timing and the number of shares purchased will depend on the prevailing share price, the group's future capital expectations and other relevant factors.

Managing Director & CEO, Andrew Saker, said "We believe that investing in our own shares is an attractive and accretive use of capital at times when they may become undervalued. The Share Buyback Program gives us the ability to step into the market and be opportunistic around how we make our capital allocation decisions. We are confident about our diversified Funds Management strategy and our ability to deliver strong returns into the future."

Omni Bridgeway reserves the right to vary, suspend or terminate the Share Buyback Program at any time.

Omni Bridgeway has appointed Taylor Collison to act as its broker. No purchases can be made until the expiry of 14 days' notice to the Australian Securities and Investments Commission on 14 September 2022.

Details of the Share Buyback Program are set out in the accompanying Appendix 3C.

This announcement is authorised for release to the market by the Board.

Investor Contact

Jeremy Sambrook

Company Secretary +61 405 161 460 jsambrook@omnibridgeway.com

About Omni Bridgeway

Omni Bridgeway is the global leader in financing and managing legal risks. We have significant expertise in civil and common law legal recovery systems and offer dispute finance from case inception through to post judgement enforcement and recovery. Since 1986 Omni Bridgeway has established a record of financing disputes and enforcement proceedings, with operations around the globe supported by the world's largest dispute finance team.