

## Notice under Section 708A(5)(R)(E) of the Corporations Act

On 25 August 2020, Omni Bridgeway issued 3,604,207 ordinary shares pursuant to Omni Bridgeway's Long Term Incentive Plan (**Plan**) following the satisfaction of the vesting conditions applicable to the performance rights issued in respect of FY18.

Omni Bridgeway advises that the Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A. By Omni Bridgeway giving this notice, a sale of the shares noted above will fall within the exemption in section 708A(5) of the Act.

Omni Bridgeway hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. Omni Bridgeway issued the securities without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, Omni Bridgeway has complied with the provisions of Chapter 2M of the Act as they apply to Omni Bridgeway, and section 674 of the Act; and
3. as at the date of this notice, there is no information that is excluded information under section 708A(7) and (8) of the Act that has not already been disclosed to investors generally.

**Authorised by the Disclosure Committee**