

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

THURSDAY, 13 NOVEMBER 2014

2 NEW USA FUNDING AGREEMENTS

1. The Board of Directors of Bentham IMF Limited (“IMF”) is pleased to announce the funding of two further cases in the United States by IMF’s wholly owned subsidiary, Bentham Capital LLC (“Bentham USA”).
2. As stated in our announcement of 17 May 2012, IMF has taken the policy position not to disclose specific details about Bentham USA’s investments other than to describe them in a general manner until after resolution of each case.
3. One of the matters involves the funding of a commercial dispute in a US State Court.
4. The other matter involves funding a law firm across a portfolio of cases.
5. IMF will include the claim value of these two cases in its Quarterly Investment Portfolio Reports as they are published.



Diane Jones
Chief Operating Officer

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