



Market Announcement

23 October 2018

IMF Bentham Limited (ASX: IMF) – Trading Halt

Description

The securities of IMF Bentham Limited ('IMF') will be placed in trading halt at the request of IMF, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 25 October 2018 or when the announcement is released to the market.

Issued by

Dale Allen

Senior Adviser, Listings Compliance (Perth)

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23 October 2018

Shannon Nicholson
Principal Adviser
ASX Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

BY EMAIL tradinghaltsperth@asx.com.au
shannon.nicholson@asx.com.au
jessica.coupe@asx.com.au

Dear Shannon

Trading Halt Request

Pursuant to ASX Listing Rule 17.1, IMF Bentham Limited (**Company**) (ASX Code: IMF) requests that an immediate trading halt of securities.

In accordance with Listing Rule 17.1, the Company advises:

- (a) the reason for the trading halt is to facilitate an orderly market in the Company's securities pending an announcement in relation to a capital raising (**Announcement**);
- (b) the trading halt is to last until the earlier of the Company releasing the Announcement or the commencement of trade on 25 October 2018. We expect that the trading halt will be ended by the Company making the Announcement; and
- (c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please call the undersigned if you have any queries in relation to this request.

Regards

A handwritten signature in black ink, appearing to read 'J Sambrook'.

Jeremy Sambrook
Company Secretary

IMF Bentham Limited
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Sydney NSW 2001

Freecall 1800 016 464

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