

Conditional Settlement – Canadian Investment

- **Partial conditional settlement of a Canadian investment in Funds 2 and 3 is expected to generate gross income of approximately US\$2.1 million in FY22**

Omni Bridgeway Limited (**Omni Bridgeway**) announces the partial conditional settlement of a case funded in Canada by Funds 2 and 3. The settlement agreement is conditional on the approval of the court.

If court approval is obtained, Funds 2 and 3 expect to generate income of approximately US\$2.1 million in FY22, which will result in the following interim financial accounting metrics:

	Cash Basis (US\$m)	P&L Basis after capitalised overheads (US\$m)	Cash Basis (A\$m) ¹	P&L Basis after capitalised overheads (A\$m) ¹
Gross income	2.1	2.1	2.8	2.8
Profit	1.4	1.2	1.9	1.5
ROIC	2.22x	1.28x	1.99x	1.13x
IRR	112%	74%	102%	66%

1. Subject to prevailing foreign exchange rates.

This investment is continuing, with Fund 2 and 3 having funded a total of US\$0.7 million and received a total of US\$2.1 million to date. There is an ongoing commitment to provide additional funding and the potential for further income from the residual portion of the investment. The investment will continue to be reflected in the investment portfolio until completion.

This announcement is authorised for release to the market by the Disclosure Committee.

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