OMNI BRIDGEWAY

ASX Announcement
11 JULY 2022

Record Commitments for FY22

Omni Bridgeway Limited (**Omni Bridgeway**) is pleased to announce that is has achieved a record level of annual commitments of $463 million for FY22, a 12% increase year-on-year over FY21.

Highlights for the year include:

- Commitment levels for Australia and EMEA exceeding targets
- Growth in annual commitments in the US growing 72% year-on-year
- Commencement of investment activity in LatAm

The contribution of each region to our annual commitment level reflects the strength of both the geographic footprint that we have achieved and the strategic decision to mitigate risk through diversification to ensure that we were not impacted by any adverse developments in regulatory intervention or competition

The build-up of commitments was reasonably consistent with prior years, with a surge in the final quarter in the lead up to the summer period in the Northern Hemisphere.

Quarter	**Commitments A$ million**	**EPV A$ billion**
First	126	2.4
Second	64	2.4
Third	95	3.3
Fourth	178	3.1
Total	**463**	**11.2**

The types of investments made throughout the year reflects a growth in patent and intellectual property type investments, anti-trust claims, law firm portfolios and class actions, other than shareholder class actions.

Further updates in relation to our diversification by region and investment type will be made in our Quarterly Portfolio Update prior to 31 July 2022.

Managing Director & CEO and Chief Strategy Officer – US, Andrew Saker, said "There are two key drivers in our business; new commitments to investments that increase value and generate income for future years, and completions. The record addition to commitments this year is consistent with our aspirational target to grow our FUM to $5 billion by FY25.

The growth in commitments to new investments this year was achieved without any deterioration in the quality of our underwriting or compression in our margins and reflects our competitive advantage in sourcing and underwriting new investments. These wonderful results have been achieved in the context of a year disrupted by COVID and emphasise the bench-strength of our team.

With completions, in addition to the completions that are anticipated in FY23 we will continue to explore secondary market opportunities to improve liquidity and reduce duration and completion risks which have been inherent in the industry to date. We are well placed to exploit the secondary market opportunities given the quality of our underwriting, reflected in our historical returns and success rates."

This announcement is authorised for release to the market by the Disclosure Committee.

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