

Annual General Meeting Resolution Update

Omni Bridgeway Limited (**Company**) refers to its notice of meeting for the forthcoming annual general meeting to be held on 30 November 2022 (**Notice**). The Notice included two resolutions, Resolutions 3 and 4, for the approval of the issue of deferred consideration shares to the sellers in relation to the 2019 acquisition of Omni Bridgeway Holdings B.V.

Resolution 4 related to the potential for the payment of a market value compensation amount. The Notice was published prior to the applicable reference period for the determination of whether a market value compensation amount was payable. The Company is pleased to confirm that the volume weighted share price of the Company's shares comfortably exceeded the applicable threshold and no market value compensation amount is due. Resolution 4 is accordingly withdrawn.

The withdrawal of Resolution 4 does not affect the validity of the Notice, nor any proxy votes already submitted.

This announcement is authorised for release to the market by the Disclosure Committee.

INVESTOR ENQUIRIES:

Mel Buffier

Global Head of Investor Relations
mbuffier@omnibridgeway.com

MEDIA ENQUIRIES:

Marella Gibson

Chief Marketing Officer – APAC
mgibson@omnibridgeway.com