



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

WEDNESDAY, 26 OCTOBER 2016

**NEW FUNDING AGREEMENT –
FAMILY LAW MATTER**

1. IMF Bentham Limited (**IMF**) announces that it has agreed to fund a claimant in relation to proceedings in the Family Court of Australia.
2. The initial claim value will be included in aggregate within IMF's quarterly investment portfolio reports. As a matter of current policy due to the nature of family law disputes, IMF will not separately identify the claim value of individual family law matters.
3. For further information regarding IMF and its activities, please visit our website at www.imf.com.au.

A handwritten signature in black ink, appearing to read 'J. Sambrook', written over a light grey watermark that says 'For personal use only'.

Jeremy Sambrook
Company Secretary

IMF#2726232_6