



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 24 NOVEMBER 2017

RETIREMENT OF DIRECTOR

Summary

- **Mr Alden Halse has retired as a non-executive director**

Retirement of Mr Alden Halse

IMF Bentham Limited (**IMF**) announces that, as foreshadowed in its previous announcement on 25 August 2017, Mr Alden Halse retired as a non-executive director of IMF at the conclusion of IMF's annual general meeting today.

Mr Halse has also retired from his positions as chair of the Audit and Risk Committee and the Nomination Committee and member of the Corporate Governance Committee and the Remuneration Committee.

Attached is Mr Halse's Final Director's Interest Notice.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices also in the US, Singapore and Canada. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada and Singapore. IMF has a highly experienced litigation funding team overseeing its investments, delivering, as at 30 June 2017, a 91% success rate across 162 completed cases.

For further information about IMF and its activities, please visit our website at www.imf.com.au.

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Company Secretary

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Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	IMF Bentham Limited
ABN	45 067 298 088

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Alden Halse
Date of last notice	2 May 2014
Date that director ceased to be director	24 November 2017

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
300,000 ordinary shares

+ See chapter 19 for defined terms.

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Appendix 3Z Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest</p> <p>Halse Holdings Pty Ltd as trustee of the Alden Halse Family Trust is the registered holder of the securities. Alden Halse is a director and shareholder of Halse Holdings Pty Ltd and a beneficiary of the Alden Halse Family Trust.</p>	500,001 ordinary shares
<p>Halse Holdings Pty Ltd as trustee of the Halse Property Trust is the registered holder of the securities. Alden Halse is a director and shareholder of Halse Holdings Pty Ltd and a beneficiary of the Halse Property Trust.</p>	15,000 ordinary shares
<p>Halse Holdings Pty Ltd as trustee of the Alden Halse Superannuation Fund is the registered holder of the securities. Alden Halse is a director and shareholder of Halse Holdings Pty Ltd and a beneficiary of the Alden Halse Superannuation Fund.</p>	34,779 ordinary shares 750 IMF Bentham Bonds
<p>Olwen Halse is the registered holder of the securities and the wife of Alden Halse.</p>	15,000 ordinary shares
<p>Emma Jane Halse is the registered holder of the securities and the daughter of Alden Halse.</p>	15,000 ordinary shares

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A

+ See chapter 19 for defined terms.

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No. and class of securities to which interest relates	N/A
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