



## RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

MONDAY, 25 NOVEMBER 2019

### OMNI BRIDGEWAY – INVESTMENT SETTLEMENT

#### Summary

- **IMF announces the completion of an Omni Bridgeway investment in connection with a recovery mandate concerning the enforcement of an arbitral award**
- **IMF will generate gross income in FY20 of a minimum of approximately €3.2 million from this investment completion, representing 10% of the closing cash consideration paid by IMF on the recent acquisition of Omni Bridgeway**

#### Omni Bridgeway Investment Settlement

IMF Bentham Limited (**IMF**) announces the completion of an Omni Bridgeway investment in connection with a recovery mandate concerning the enforcement of an arbitral award. The total funding and recovery fee received by Omni Bridgeway from the settlement was €4.75 million of which approximately €3.2 million is retained by Omni Bridgeway and approximately €1.55 million is payable to Omni Bridgeway Capital (Fund 6), from which Omni Bridgeway is entitled to a future distribution which will increase the overall return to Omni Bridgeway from the investment.

The initial return on the investment of approximately €3.2 million represents a small profit on the carrying value of the investment following IMF's acquisition of Omni Bridgeway. IMF paid €31.18 million by way of closing consideration for its share purchase of 100% of Omni Bridgeway Holdings B.V. The initial return from this settlement constitutes a return of 10% of that closing consideration within two weeks of closing.

For further details of IMF's acquisition of Omni Bridgeway see IMF's previous announcements date 15 October 2019 and 8 November 2019.

#### IMF background

Following the merger of the IMF and Omni Bridgeway operations in November 2019, the combined group is a global leader in dispute resolution finance, with expertise in civil and common law legal and recovery systems, and operations spanning Asia, Australia, Canada, Europe, the Middle East, the UK and the US. IMF and Omni Bridgeway have built their reputations as trusted providers of funding solutions and together offer end-to-end dispute finance from case inception through to post-judgment enforcement and recovery.

**Jeremy Sambrook**  
Company Secretary

IMF

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