Notification of buy-back

Announcement Summary

Name of entity
OMNI BRIDGEWAY LIMITED

Announcement type
Update announcement

Type of update
Daily buy-back notification

Date of this announcement
12/1/2023

Reason for update
Daily buy-back notification

ASX Security code and description of the class of securities the subject of the buy-back
OBL : ORDINARY FULLY PAID US PROHIBITED

The type of buy-back is:
On market buy-back

Total number of securities bought back before previous day
97,500

Total number of securities bought back on previous day
8,500

Refer to next page for full details of the announcement
Part 1 - Entity and announcement details

1.1 Name of entity
OMNI BRIDGEWAY LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type
ABN

1.3 ASX issuer code
OBL

1.4 The announcement is
☑ Update/amendment to previous announcement

1.4a Type of update
☑ Daily buy-back notification

1.4b Reason for update
Daily buy-back notification

1.4c Date of initial notification of buy-back
30/8/2022

1.4d Date of previous announcement to this update
11/1/2023

1.5 Date of this announcement
12/1/2023

1.6 ASX Security code and description of the class of securities the subject of the buy-back
OBL : ORDINARY FULLY PAID US PROHIBITED
Part 2 - Type of buy-back

2.1 The type of buy-back is:
☑️ On market buy-back
Part 3 - Buy-back details

Part 3A - Details of securities, price and reason

3A.1 Total number of securities on issue in the class of securities to be bought back
268,639,670

3A.4 Does the entity intend to buy back a minimum number of securities
☐ No

3A.5 Does the entity intend to buy back a maximum number of securities
☐ No

3A.6 Name of broker or brokers who will offer to buy back securities on the entity's behalf

Broker name:
Taylor Collison

3A.9 Are the securities being bought back for a cash consideration?
☐ Yes

3A.9a Is the price to be paid for securities bought back known?
☐ No

3A.9a.1 In what currency will the buy-back consideration be paid?
AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?
☐ No
Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date
14/9/2022

3C.3 Proposed buy-back end date
14/9/2023

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back
Omni Bridgeway intends to buy-back up to $50m of its fully paid ordinary shares under the buy-back.
Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification
12/1/2023

4.2 Previous day on which +securities were bought back
11/1/2023

<table>
<thead>
<tr>
<th>Before previous day</th>
<th>On previous day</th>
</tr>
</thead>
<tbody>
<tr>
<td>97,500</td>
<td>8,500</td>
</tr>
</tbody>
</table>

4.3 Total number of +securities bought back, or in relation to which acceptances have been received

4.4 Total consideration paid or payable for the +securities
AUD 387,941.57000  AUD 33,565.61000

4.5 Highest price paid
AUD 4.53000000  AUD 3.95000000

**Date highest price was paid:**
26/10/2022

4.6 Lowest price paid
AUD 3.66000000  AUD 3.94000000

**Date lowest price was paid:**
6/1/2023

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:
AUD 3.95130000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

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