

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-------------------------------|
| Name of entity | Omni Bridgeway Limited |
| ABN | 45 067 298 088 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------|
| Name of Director | Andrew Saker |
| Date of last notice | 2 October 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Director and shareholder of Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) |
| Date of change | 18 December 2020 |
| No. of securities held prior to change | <p>Shares:</p> <ul style="list-style-type: none"> • 180,190 - Saker Investments Pty Ltd (as trustee for the Andrew Saker Superannuation Fund) <p>Performance Rights:</p> <ul style="list-style-type: none"> • 474,580 (FY2016 – vested) – Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) • 543,587 (FY2017 – vested) – Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) • 420,104 (FY2018 – unvested) – Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) |

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| | <ul style="list-style-type: none"> • 410,810 (FY2019 – unvested) – Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) • 434,732 (FY2020 – unvested) – Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) |
| Class | Performance Rights |
| Number acquired | 263,898 |
| Number disposed | Nil |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | The Performance Rights were issued for nil consideration pursuant to the Omni Bridgeway Limited Long Term Incentive Plan |
| No. of securities held after change | <p>Shares:</p> <ul style="list-style-type: none"> • 182,068 – Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) <p>Performance Rights:</p> <ul style="list-style-type: none"> • 474,580 (FY2016 – vested) – Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) • 543,587 (FY2017 – vested) – Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) • 420,104 (FY2018 – vested) – Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) • 410,810 (FY2019 – unvested) – Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) • 434,732 (FY2020 – unvested) – Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) • 263,898 (FY2021 – unvested) – Jesta Investments Pty Ltd (as trustee for the Saker Family Trust) |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | The Performance Rights have been issued pursuant to Omni Bridgeway Limited's Long Term Incentive Plan |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---------------------------|-----|
| Detail of contract | N/A |
|---------------------------|-----|

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|---|-----|
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|--|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-------------------------------|
| Name of entity | Omni Bridgeway Limited |
| ABN | 45 067 298 088 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------|
| Name of Director | Hugh McLernon |
| Date of last notice | 16 June 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct and Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Director and shareholder of: <ul style="list-style-type: none"> • McLernon Group Superannuation Pty Ltd • Capital Consulting Pty Ltd • Scheyville Enterprises Pty Ltd Christine McLernon is Hugh McLernon's wife. |
| Date of change | 18 December 2020 |
| No. of securities held prior to change | <p>Ordinary Shares:</p> <ul style="list-style-type: none"> • 1,002,279 - Hugh McLernon • 4,345,096 – McLernon Group Superannuation Pty Ltd • 13,729 – Capital Consulting Pty Ltd • 33,886 – Christine McLernon <p>Bentham IMF Bonds:</p> <ul style="list-style-type: none"> • 7,500 – McLernon Group Superannuation Pty Ltd <p>Performance Rights:</p> <ul style="list-style-type: none"> • 447,604 (FY2016 – vested) – Scheyville Enterprises Pty Ltd as trustee for the McLernon Family Trust • 512,688 (FY2017 – vested) – Scheyville |

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| | <p>Enterprises Pty Ltd as trustee for the McLernon Family Trust</p> <ul style="list-style-type: none"> • 395,984 (FY2018 – unvested) – Scheyville Enterprises Pty Ltd as trustee for the McLernon Family Trust • 387,070 (FY2019 – unvested) – Scheyville Enterprises Pty Ltd as trustee for the McLernon Family Trust • 417,342 (FY2020 – unvested) – Scheyville Enterprises Pty Ltd as trustee for the McLernon Family Trust |
| Class | Performance Rights |
| Number acquired | 249,020 |
| Number disposed | Nil |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | The Performance Rights are issued for nil consideration pursuant to the Omni Bridgeway Limited Long Term Incentive Plan. |
| No. of securities held after change | <p>Ordinary Shares:</p> <ul style="list-style-type: none"> • 1,002,279 - Hugh McLernon • 4,345,096 – McLernon Group Superannuation Pty Ltd • 13,729 – Capital Consulting Pty Ltd • 33,886 – Christine McLernon <p>Bentham IMF Bonds:</p> <ul style="list-style-type: none"> • 7,500 – McLernon Group Superannuation Pty Ltd <p>Performance Rights:</p> <ul style="list-style-type: none"> • 447,604 (FY2016 – vested) – Scheyville Enterprises Pty Ltd as trustee for the McLernon Family Trust • 512,688 (FY2017 – vested) – Scheyville Enterprises Pty Ltd as trustee for the McLernon Family Trust • 395,984 (FY2018 – vested) – Scheyville Enterprises Pty Ltd as trustee for the McLernon Family Trust • 387,070 (FY2019 – unvested) – Scheyville Enterprises Pty Ltd as trustee for the McLernon Family Trust • 417,342 (FY2020 – unvested) – Scheyville Enterprises Pty Ltd as trustee for the McLernon Family Trust • 249,020 (FY2021 – unvested) – Scheyville Enterprises Pty Ltd as trustee for the McLernon Family Trust |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | The performance rights have been issued pursuant to Omni Bridgeway Limited's Long Term Incentive Plan. |

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|--|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-------------------------------|
| Name of entity | Omni Bridgeway Limited |
| ABN | 45 067 298 088 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------|
| Name of Director | Raymond van Hulst |
| Date of last notice | 4 December 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Direct and Indirect Interest |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | Director and shareholder of Ramsgate B.V. (Ramsgate) |
| Date of change | 18 December 2020 |

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|---|--|
| <p>No. of securities held prior to change</p> | <p>Ramsgate:</p> <ul style="list-style-type: none"> • 50,000 fully paid ordinary shares (Shares) • 1,900 B class shares (without voting rights) in Omni Bridgeway Investment B.V. (OB Investment) • Rights in respect of Shares held by Ms van Roessel (Holder) in a specified securities account from time to time (being rights held by a security agent acting on behalf of the lenders (including Ramsgate) pursuant to a Loan Agreement and associated Security Agreement with Holder, which include, in case of a default under the Loan Agreement, the power to exercise the right to vote and the power to control the disposal of the Shares by Holder) (Collateral Interests). 356,000 Shares are currently held by Holder in the securities account. |
| <p>Class</p> | <p>Performance Rights</p> |
| <p>Number acquired</p> | <p>92,652</p> |
| <p>Number disposed</p> | <p>Nil</p> |
| <p>Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p> | <p>The Performance Rights are issued for nil consideration pursuant to the Omni Bridgeway Limited Long Term Incentive Plan</p> |
| <p>No. of securities held after change</p> | <p>Ramsgate:</p> <ul style="list-style-type: none"> • 1,797,551 Shares • 1,900 B class shares (without voting rights) in OB Investment • Rights pursuant to the Collateral Interests to the Shares held by Holder in the securities account as described above. 356,000 Shares are currently held by Holder in the securities account. <p>Raymond van Hulst:</p> <ul style="list-style-type: none"> • 31,946 (FY2020 – unvested Performance Rights) • 60,706 (FY2021- unvested Performance Rights) |

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| | |
|---|--|
| <p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p> | <p>The Performance Rights have been issued pursuant to Omni Bridgeway Limited's Long Term Incentive Plan</p> |
|---|--|

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – +Closed period

| | |
|--|-----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

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