



Announcement Summary

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**Entity name**

IMF BENTHAM LIMITED

**Security on which the Interest Payment will be paid**

IMFHA - BOND 3-BBSW+4.20% 22-12-22 SEC STEP T-01-22

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday January 7, 2020

**Interest Payment Amount**

AUD 1.2783

**Ex Date**

Monday March 30, 2020

**Record Date**

Tuesday March 31, 2020

**Payment Date**

Wednesday April 8, 2020

**Additional Information**

<https://www.imf.com.au/shareholders/imf-bentham-bonds>

**Refer to below for full details of the announcement**

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Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

IMF BENTHAM LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

45067298088

**1.3 ASX issuer code**

IMF

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Tuesday January 7, 2020

**1.6 ASX +Security Code for Interest Payment**

IMFHA

**ASX +Security Description**

BOND 3-BBSW+4.20% 22-12-22 SEC STEP T-01-22

Part 2A - Interest period dates and interest payment details

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**2A.1 Payment date**

Wednesday April 8, 2020

**2A.2 +Record Date**

Tuesday March 31, 2020

**2A.3 Ex-Date**

Monday March 30, 2020

**2A.4 First day of payment period**

Wednesday January 1, 2020

**2A.5 Last day of payment period**

Tuesday March 31, 2020

**2A.6 Number of days in the payment period**

91

**2A.7 Interest rate expressed as a per annum rate**

5.127400 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

1.278340 %



**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

\$ 1.27830000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

The interest payment per security is calculated by applying the pro-rated interest rate for the number of days in the payment period to the \$100 face value.

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

**2A.12 Is the interest payment franked?**

No

**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

No

**2A.15 Is there a principal amount payment component payable?**

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in Part 2A

**3.1 Date interest rate is set**

Thursday January 2, 2020

**3.2 Comments on how the date that interest rate is set is determined**

The interest rate is set on the first business day of each interest period as detailed in the IMF Bonds Prospectus.

**3.3 Interest base rate**

0.9274 %

**3.4 Comments on how interest base rate is set**

The interest base rate is set on the first business day of each interest period as detailed in the IMF Bonds Prospectus.

**3.5 Interest margin**

4.2000 %



**3.6 Comments on how interest margin is set**

The interest margin is fixed at 4.20% as detailed in the IMF Bonds Prospectus.

**3.7 Any other rate/multiplier used in calculating interest rate**

%

**3.8 Comments on how other rate used in calculating interest rate is set**

**3.9 Total interest rate expressed as a per annum rate**

5.1274 %

**3.10 Comment on how the total interest rate expressed as a per annum rate is set**

The total interest rate is the sum of the base rate plus the margin.

Part 4 - Further information

**4.1 Please provide any further information applicable to this payment**

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

**4.3 Additional information for inclusion in the Announcement Summary**

<https://www.imf.com.au/shareholders/imf-bentham-bonds>

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