

Suspension of Bonds from Trading

Omni Bridgeway Limited, ABN 45 067 298 088 (ASX:OBL) (**OBL** or the **Company**) refers to the ASX announcement released on Friday, 3 June 2022 notifying its intention to redeem the A\$76 million fixed rate secured bonds (ASX: OBLHA) (**Bonds**) and \$72 million secured subordinated notes (ASX:OBLAA) (**Notes**) prior to their scheduled maturity date (**Early Redemption**).

In accordance with the proposed Early Redemption timetable (as disclosed to ASX on Friday, 3 June 2022), OBL will request a voluntary suspension of its Bonds prior to the commencement of trading today, Wednesday, 29 June 2022, to facilitate the orderly redemption of the Bonds by the redemption date for the Bonds (being Friday, 8 July 2022).

This announcement is authorised for release to the market by the Disclosure Committee.

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