

Redemption of Bonds & Notes

Omni Bridgeway Limited, ABN 45 067 298 088 (ASX:OBL) (**OBL** or the **Company**) refers to the ASX Announcement released on 3 June 2022 notifying its intention to redeem the A\$76 million fixed rate secured bonds (ASX:OBLHA) (**Bonds**) and A\$72 million secured subordinated notes (ASX:OBLAA) (**Notes**) prior to their scheduled maturity date.

All Bonds and Notes on issue have been redeemed and cancelled today, Friday 8 July 2022 and OBL confirms the following payments have been made in respect of the Bonds and Notes:

- \$102.0000 per Note (being payment of 102% of the outstanding principal of the Note and any accrued and unpaid interest to but excluding the date of redemption); and
- \$100.1042 per Bond (being payment of the face value of the Bond and any accrued and unpaid interest to but excluding the date of redemption).

This announcement is authorised for release to the market by the Disclosure Committee.

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