

Compulsory Sale of Shares held by US Retail Shareholders Extension of timetable

Summary

- **Extension of timetable for Compulsory Sale of Shares held by US Retail Shareholders**

Omni Bridgeway Limited (**Omni Bridgeway**) refers to the compulsory sale process being undertaken in respect of Omni Bridgeway shares (**Shares**) held by, or for the account or benefit of, **"US Retail Shareholders"** (that is, persons who are domiciled in the United States and who are not "qualified purchasers" or a "knowledgeable employees" as defined under the US Investment Company Act of 1940) (**Compulsory Sale**).

To allow further time to finalise the total number of Shares to be included in the Compulsory Sale, Omni Bridgeway will be extending the timetable for the Compulsory Sale as set out below.

Event	Date*
Transfer of Shares to sale nominee	8 March 2021
Sale of Shares by the Compulsory Sale	9-11 March 2021
Payment made to US Retail Shareholders divested through the Compulsory Sale	17 March 2021

Further information about the sale process and an explanation of the reasons for the sale is set out in Omni Bridgeway's ASX announcement dated 11 January 2021.

Authorised by the Disclosure Committee

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** The above timetable is indicative only and remains subject to change. Omni Bridgeway reserves the right to update the dates in the above timetable at its discretion and without further notice, subject to the ASX Listing Rules, the Corporations Act 2001 (Cth) and the provisions of its Constitution.*

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