

## Compulsory Sale of Shares held by US Retail Shareholders Additional extension of timetable

### Summary

- **Compulsory Sale of Shares held by US Retail Shareholders rescheduled for 16 - 18 March 2021**

Omni Bridgeway Limited (**Omni Bridgeway** or the **Company**) confirms that following the Company's earlier announcement today with regard to remaining solely listed on the ASX, the Company has elected to delay the compulsory sale of shares held by US Retail Shareholders for a further week to provide the market with an opportunity to assimilate this information.

The revised timetable for the Compulsory Sale is now expected to be as follows:

<b>Event</b>	<b>Date*</b>
Transfer of Shares to sale nominee	15 March 2021
Sale of Shares by the Compulsory Sale	16 - 18 March 2021
Payment made to US Retail Shareholders divested through the Compulsory Sale	24 March 2021

As announced on 3 March 2021, the sale facility will be for less than one million shares, being less than 0.4% of the issued share capital of the Company.

Further information about the sale process and an explanation of the reasons for the sale is set out in Omni Bridgeway's ASX announcement dated 11 January 2021.

### Authorised by the Disclosure Committee

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*\* The above timetable is indicative only and remains subject to change. Omni Bridgeway reserves the right to update the dates in the above timetable at its discretion and without further notice, subject to the ASX Listing Rules, the Corporations Act 2001 (Cth) and the provisions of its Constitution.*