OMNI BRIDGEWAY

Euroz Hartleys Rottnest Island Institutional Investor Conference 2021

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Agenda

Business drivers for the global leader in financing and managing legal risks

- Financial capital

Market opportunity

Geographic footprint and origination network

S Human capital

Products

- S Relationships
- Investment model
- ESG / Corporate Social Responsibility





Financial Capital

Increased capital available

- - Growing 'Alternative asset' investment sector (\$15 trillion+)¹
 - Attractive alternative asset class
 - Institutional investors, family offices, HNW individuals
 - Potential superior, uncorrelated returns
 - Attractive investment cycle
 - Potential realisations sooner than traditional private equity investments

Capital available for deployment \$10.9b (2018) > \$22.4b (2027)¹ Increased demand for 'alternative' capital

- More Flexible
- Non-recourse
- Reduced sources for traditional, recourse-finance

1. Figures are US\$ and reflect industry capital. Source: Global legal asset finance market, PwC.

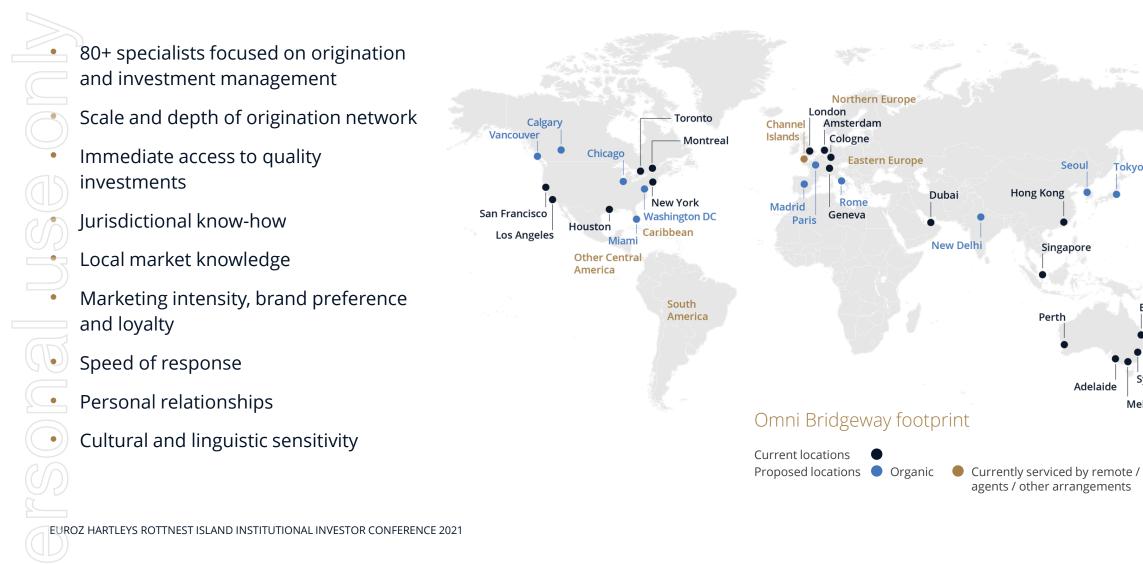


Brisbane

Sydney

Melbourne

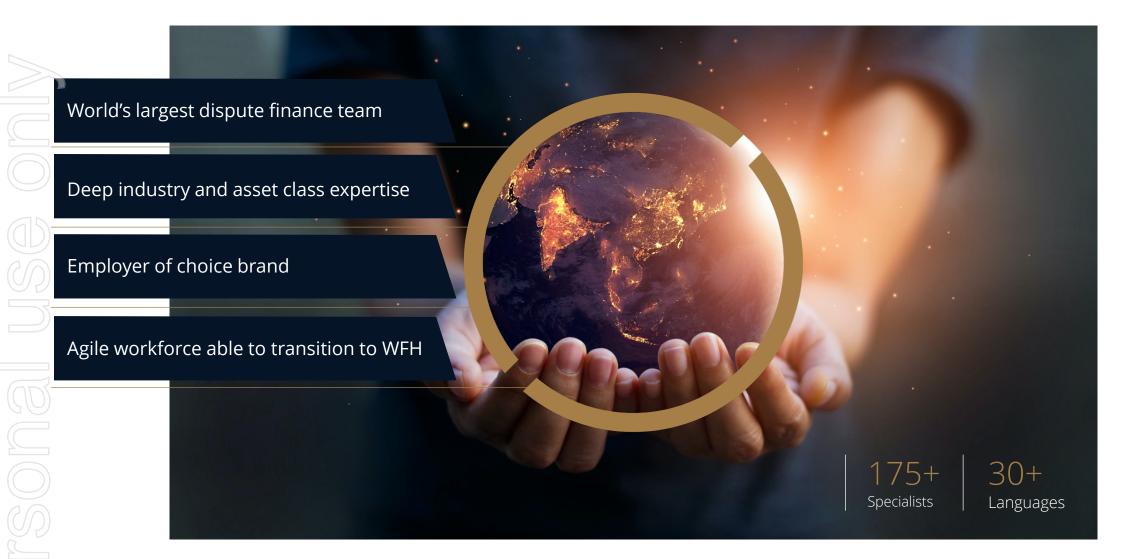
Market-leading geographic footprint and origination network



Auckland



Unmatched Human Capital





Sophisticated products

Dispute finance	Future		
Single-case Capital for legal fees or expenses to support a single case or arbitration. Includes working capital, debt satisfaction and other items	Portfolio Capital for legal fees to support multiple cases or arbitrations of a law firm or company	Multi-party Finance for an action against a defendant by group (or its representative/s) with the same or similar claims (non US)	Downside risk management Indemnity cover for potential case costs or access to ATE insurance. Contingent, 'back-end loaded' finance
Working capital	Enforcement	Claims monetisation	Defence-side funding
Up-front finance for law firms and corporates (with optional claims management services) with a limited recourse return from the prosecution of pre-identified legal claims	Finance and management to enforce a client's existing legal rights	Purchase of (full/partial) legal rights from counterparty, monetising the legal asset (eg portion of favourable judgment/award while appeal pending), becoming owner of asset with rights to prosecute/ recover	Funding the defendant (as opposed to claimant)

Key Relationships

Fund investors

- Equity investors
- Professional advisers (law firms, insolvency practitioners)
- Industry experts (arbitrators, mediators, barristers market analysts, economists, etc)
- External vendors





Robust investment model

- Innovative investment and co-investment model
- Robust investment practices
- Disciplined investment approach
- Integral risk management
 - Well-balanced and diversified portfolio
 - Diversified sources of capital

Strategy







ESG / Corporate Social Responsibility

Access to justice for impecunious

- Public interest cases / compensation for victims of mass wrongs (eg environmental torts)
- Deterrent to potential wrongdoers
- ESG-screening criteria preventing investments with negative ESG footprint
- Light environmental footprint
- ESG reporting and accreditation
- Research to advance access to justice
- Diversity and inclusion







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