



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

THURSDAY, 10 MAY 2018

AMP SECURITIES CLASS ACTION – CASE UPDATE

Summary

- **IMF announces that the funding of the AMP securities class action is now unconditional and that proceedings have been issued against AMP**

AMP Limited Securities Class Action

IMF Bentham Limited (**IMF**) refers to its previous announcement of 30 April 2018 that IMF proposed to fund on a conditional basis a shareholders' class action against AMP Limited (**AMP**).

IMF announces that the funding of the AMP class action, financed through its Rest of the World Funds (Fund 2 and Fund 3), is now unconditional.

Legal proceedings for the matter were filed in the Federal Court of Australia on Wednesday, 9 May 2018 and are being conducted by Phi Finney McDonald Lawyers.

Following further analysis and by way of update to IMF's prior announcement, it has been determined that the class will consist of shareholders of AMP who purchased shares in the company between 6 May 2013 and 13 April 2018 (inclusive).

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Canada, Singapore, Hong Kong and London. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada, Asia and Europe. IMF has a highly-experienced litigation funding team overseeing its investments, delivering, as at 31 December 2017, a 90% success rate across 166 completed cases (excluding withdrawals).

Jeremy Sambrook
Company Secretary

IMF#3389214v1

IMF Bentham Limited
ABN 45 067 298 088
GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464

For personal use only

Media/Further information: **Marella Gibson**
IMF Bentham Limited +61 2 8223 3517

For personal use only