

EMEA Investment – Settlement

Summary

- **Successful completion of a post-merger European dispute financing investment in Fund 6.**
- **Omni Bridgeway expects the investment to generate total income of EUR 4.5 million which is due to be received by the end of April 2021.**

Omni Bridgeway Limited (**Omni Bridgeway**) confirms the completion of a dispute financing investment in Europe financed by Fund 6. The investment was entered into during 2020 and has concluded well ahead of average investment durations. This investment is the first significant completion in relation to a post-merger investment.

Omni Bridgeway anticipates the investment will generate total income of approximately EUR 4.5 million, which Omni Bridgeway expects to be received by the end of April 2021.

The overall financial accounting metrics generated by this investment are as follows:

	Cash Basis (EURm)	P&L Basis after capitalized overheads (EURm)
Gross income (excluding GST)	4.5	4.5
Profit	3.5	3.5
ROIC	3.35x	3.34x
IRR%	16489%	16444%

The level of the estimated IRR from this investment is driven by the early resolution of the dispute.

Authorised by the Disclosure Committee

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