

## US Investment - Completions

### Summary

- **Completion of two Fund 1 investments delivering positive investment returns**

Omni Bridgeway Limited (**Omni Bridgeway**) announces the completion of two investments in the United States by Fund 1. Fund 1 expects to receive income from the completion of the investments resulting in the following metrics (subject to prevailing foreign exchange rates).

#### Law Firm Portfolio Investment

	Cash Basis (U\$m)	P&L Basis after capitalized overheads (U\$m)	Cash Basis (A\$m)	P&L Basis after capitalized overheads (A\$m)
Gross income	5.5	5.5	7.2	7.2
Profit	2.5	2.2	3.2	2.8
ROIC	0.82x	0.67x	0.80x	0.65x
IRR%	32%	25%	35%	28%

#### Commercial Dispute Resolution Investment

	Cash Basis (U\$m)	P&L Basis after capitalized overheads (U\$m)	Cash Basis (A\$m)	P&L Basis after capitalized overheads (A\$m)
Gross income	3.3	3.3	4.6	4.6
Profit	1.1	0.9	1.4	1.0
ROIC	0.49x	0.35x	0.42x	0.30x
IRR%	37%	28%	33%	24%

Although judgment was obtained for the funded claimant in this investment, Fund 1's return reflects the result of a settlement for a reduced amount to remove the risks associated with on-going legal proceedings.

### Authorised by the Disclosure Committee

#### Media/Further information:

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