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EMEA Investment Settlement

Summary

- **Omni Bridgeway confirms the successful completion of an European recovery mandate**
- **The anticipated total income from this investment is approximately US\$13 million and is due to be received over a two year period pursuant to the settlement payment terms**
- **The income will be divided between, and recognised by, Omni Bridgeway and Fund 6 in accordance with their respective entitlements**
- **This is the third significant investment completion by the EMEA team from the acquired Omni Bridgeway portfolio**

Omni Bridgeway Limited (**Omni Bridgeway**) confirms the completion of an European recovery mandate and anticipates receiving total income of approximately US\$13 million over a two year period pursuant to the settlement payment terms.

The income will be divided between Fund 6 and Omni Bridgeway upon receipt pursuant to their respective entitlements. The investment was commenced prior to the establishment of Fund 6 and was consequently partially funded by Omni Bridgeway and thereafter funded by Fund 6. The allocation terms for this investment ensure that Omni Bridgeway and Fund 6 receive an equal IRR on their respective funded portions.

In addition to the portion of the income payable directly to Omni Bridgeway, it is also entitled to receive from the income payable to Fund 6, performance fees and an equity distribution in accordance with the Fund 6 distribution waterfall¹.

The amounts to be received by Omni Bridgeway from this investment are subject to the compliance of the parties to the settlement payment terms and to the impact of foreign exchange rates. It is therefore not practicable at this time to provide an estimate of the division of the income between Omni Bridgeway and Fund 6.

¹ See page 9 of Omni Bridgeway Limited's (at the time named IMF Bentham Limited) investor presentation dated 15 September 2019 for further detail of the Fund 6 distribution waterfall

Omni Bridgeway background

Omni Bridgeway is a global leader in dispute resolution finance, with expertise in civil and common law legal and recovery systems, and operations spanning Asia, Australia, Canada, Europe, the Middle East, the UK and the US. Omni Bridgeway has built its reputation as a trusted provider of funding solutions and offers end-to-end dispute finance from case inception through to post-judgment enforcement and recovery.

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