

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

THURSDAY, 14 JUNE 2018

KATHERINE CONTAMINATION CLASS ACTION - UPDATE

Summary

 IMF announces that funding of the Katherine contamination class action is now unconditional.

Katherine Contamination Class Action

IMF Bentham Limited (**IMF**) refers to its previous announcement of 30 October 2017 stating that IMF proposed to fund on a conditional basis a class action against the Commonwealth of Australia (Department of Defence) (**DoD**) relating to the contamination alleged to have been caused by the DOD's use of aqueous film forming foam at the Tindal RAAF Base in the Northern Territory (**Katherine Class Action**).

IMF announces that the funding of the Katherine Class Action, financed through its Rest of the World Funds (Fund 2 and Fund 3), is now unconditional.

Property owners and businesses affected by the contamination are potentially eligible to participate. IMF is continuing to take registrations from persons interested in participating in the Katherine Class Action.

The Katherine Class Action is being conducted by Shine Lawyers.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Canada, Singapore, Hong Kong and London. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada, Asia and Europe. IMF has a highly experienced litigation funding team overseeing its investments, delivering, as at 31 December 2017, a 90% success rate across 166 completed cases (excluding withdrawals).

Jeremy Sambrook Company Secretary

Media/Further information: Marella Gibson

IMF Bentham Limited +61 8223 3517

IMF#3429021