

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 29 JUNE 2018

MURRAY GOULBURN UNITHOLDER CLASS ACTION – CASE UPDATE

Summary

• IMF announces that the funding of the Murray Goulburn unitholder class action is now unconditional.

Murray Goulburn Unitholder Class Action

IMF Bentham Limited (**IMF**) refers to its previous announcement of 6 April 2018 regarding its conditional funding of a class action against Murray Goulburn Co-Operative Co. Limited and MG Responsible Entity Limited.

IMF announces that the funding of the Murray Goulburn unitholder class action, financed through its Rest of the World Funds (Fund 2 and Fund 3), is now unconditional.

Investors who purchased units in the MG Unit Trust issued by MG Responsible Entity between 29 May 2015 to 26 April 2016 (inclusive) are eligible to participate in the class action. IMF is continuing to take registrations from eligible persons. Further information is available by calling IMF on 1800 016 464 or by visiting IMF's website at www.imf.com.au.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Canada, Singapore, Hong Kong and London. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada, Asia and Europe. IMF has a highly-experienced litigation funding team overseeing its investments, delivering, as at 31 December 2017, a 90% success rate across 166 completed cases (excluding withdrawals).

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