

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Omni Bridgeway LimitedACN/ARSN 067 298 088**1. Details of substantial holder (1)**Name Amitell Capital Pte. Ltd.ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

31/03/2021

The previous notice was given to the company on

12/11/2020

The previous notice was dated

12/11/2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	12,713,112	5.00%	15,798,137	6.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer to Annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Amitell Capital Pte. Ltd.	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	Power to exercise a right to vote and/or dispose of the securities at its discretion	15,798,137 Ordinary shares	15,798,137

			as investment manager		

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Amitell Capital Pte. Ltd.	76B Amoy Street, Singapore 069895

Signature

print name Peter Galgay capacity Chief Investment Officer

sign here  date 01/04/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation

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to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Annexure A

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17-Nov-20	Amitell Capital Pte. Ltd.	BUY	164,190.41	44,386	44,386
18-Nov-20	As above	BUY	115,898.72	31,000	31,000
23-Nov-20	As above	BUY	76,293.80	19,603	19,603
29-Dec-20	As above	BUY	864,729.31	213,882	213,882
30-Dec-20	As above	BUY	928,373.02	223,668	223,668
31-Dec-20	As above	BUY	518,370.57	121,173	121,173
4-Jan-21	As above	BUY	131,468.70	30,000	30,000
5-Jan-21	As above	BUY	97,147.63	21,671	21,671
6-Jan-21	As above	BUY	577,751.75	130,344	130,344
7-Jan-21	As above	BUY	141,905.81	31,751	31,751
8-Jan-21	As above	BUY	186,539.93	42,715	42,715
11-Jan-21	As above	BUY	246,555.74	58,680	58,680
12-Jan-21	As above	BUY	343,965.13	81,350	81,350
13-Jan-21	As above	BUY	279,880.45	67,518	67,518
14-Jan-21	As above	BUY	153,975.65	36,730	36,730
15-Jan-21	As above	BUY	646,925.00	157,777	157,777
18-Jan-21	As above	BUY	220,145.89	54,880	54,880
19-Jan-21	As above	BUY	45,937.71	11,389	11,389
20-Jan-21	As above	BUY	99,684.82	25,000	25,000
21-Jan-21	As above	BUY	184,564.74	46,064	46,064
22-Jan-21	As above	BUY	183,907.30	46,001	46,001
25-Jan-21	As above	BUY	618,624.15	150,000	150,000
27-Jan-21	As above	BUY	972,922.18	239,104	239,104
28-Jan-21	As above	BUY	698,286.57	177,173	177,173
29-Jan-21	As above	BUY	2,603,279.58	656,916	656,916
4-Feb-21	As above	BUY	872,786.40	222,544	222,544
31-Mar-21	As above	BUY	505,192.25	143,706	143,706

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