

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **OMNI BRIDGEWAY LIMITED (OBL)**  
ACN/ARSN **ACN 067298 088**

### 1. Details of substantial holder (1)

Name **PERPETUAL LIMITED and its related bodies corporate**  
ACN/ARSN (if applicable) **000 431 827**

There was a change in the interests of the substantial holder on **23/01/2023**  
The previous notice was given to the company on **08/10/2021**  
The previous notice was dated **06/10/2021**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary</b>	<b>15,746,072</b>	<b>5.94%</b>	<b>23,005,545</b>	<b>8.244%</b>

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer to annexure A				

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer to annexure B				

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Perpetual Limited (PPT)	18/123 Pitt Street Sydney, NSW 2000
Perpetual Investment Management Limited (PIML)	18/123 Pitt Street Sydney, NSW 2000
Pendal Group Limited (PDL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Thomson Siegel & Walmsley LLC (TSW)	6641 West Broad Street, Suite 600, Richmond, VA 23230, USA
OMNI BRIDGEWAY LIMITED (OBL)	Level 7, 35 Clarence Street, SYDNEY, NSW, AUSTRALIA, 2000 Telephone 02 8223 3567 Fax 02 8223 3555

**Signature**

print name      Sylvie Dimarco      capacity      Company Secretary

sign here      *Sylvie Dimarco*      date      25/01/2023

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## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**ANNEXURE A**

This is annexure 'A' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 25/01/2023

Entity	Custodian	Date	Transaction Type	Consideration (Cash)	Class (Ordinary) and number	Person's vote Affected
PPT	n/a	23/01/2023	Perpetual Limited acquired 100% of PDL pursuant to a scheme of arrangement on 23 January 2023 and has an interest in the securities held by its related body corporates named in this form.			
PIML	UBS Nominees Pty Ltd	15/11/2021	Sale	-146,092.70	-50,000	50,000
PIML	UBS Nominees Pty Ltd	16/11/2021	Sale	-410,444.57	-141,362	141,362
PIML	UBS Nominees Pty Ltd	25/01/2022	Purchase	769,110.47	252,501	252,501
PIML	HSBC Custody Nominees (Australia) Limited	25/01/2022	Purchase	443,182.54	145,498	145,498
PIML	HSBC Custody Nominees (Australia) Limited	27/01/2022	Purchase	189,933.94	61,194	61,194
PIML	HSBC Custody Nominees (Australia) Limited	27/01/2022	Purchase	129,111.87	41,598	41,598
PIML	UBS Nominees Pty Ltd	27/01/2022	Purchase	206,880.69	66,654	66,654
PIML	HSBC Custody Nominees (Australia) Limited	27/01/2022	Purchase	464,682.31	149,714	149,714
PIML	UBS Nominees Pty Ltd	14/02/2022	Purchase	478,805.93	150,832	150,832
PIML	HSBC Custody Nominees (Australia) Limited	21/02/2022	Purchase	182,589.84	60,541	60,541
PIML	UBS Nominees Pty Ltd	21/02/2022	Purchase	318,019.10	105,444	105,444
PIML	HSBC Custody Nominees (Australia) Limited	22/02/2022	Purchase	218,625.52	72,977	72,977
PIML	UBS Nominees Pty Ltd	22/02/2022	Purchase	380,535.50	127,023	127,023
PIML	UBS Nominees Pty Ltd	23/02/2022	Purchase	65,455.83	22,039	22,039
PIML	HSBC Custody Nominees (Australia) Limited	23/02/2022	Purchase	123,748.02	41,666	41,666
PIML	HSBC Custody Nominees (Australia) Limited	23/02/2022	Purchase	41,514.66	13,978	13,978
PIML	HSBC Custody Nominees (Australia) Limited	23/02/2022	Purchase	61,173.09	20,597	20,597
PIML	HSBC Custody Nominees (Australia) Limited	24/02/2022	Purchase	643,387.04	216,112	216,112
PIML	HSBC Custody Nominees (Australia) Limited	24/02/2022	Purchase	100,355.60	33,709	33,709
PIML	HSBC Custody Nominees (Australia) Limited	24/02/2022	Purchase	68,062.46	22,862	22,862
PIML	HSBC Custody Nominees (Australia) Limited	24/02/2022	Purchase	63,706.96	21,399	21,399

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PIML	UBS Nominees Pty Ltd	24/02/2022	Purchase	109,884.76	36,910	36,910
PIML	HSBC Custody Nominees (Australia) Limited	24/02/2022	Purchase	244,720.60	82,201	82,201
PIML	HSBC Custody Nominees (Australia) Limited	04/05/2022	Purchase	44,510.61	13,311	13,311
PIML	UBS Nominees Pty Ltd	06/05/2022	Sale	-1,757,500.00	-500,000	500,000
PIML	National Nominees Pty Ltd	30/05/2022	Purchase	1,900,555.80	558,987	558,987
PIML	National Nominees Pty Ltd	01/06/2022	Sale	-1,427,190.80	-419,762	419,762
PIML	UBS Nominees Pty Ltd	14/06/2022	Purchase	45,553.11	15,277	15,277
PIML	UBS Nominees Pty Ltd	05/07/2022	Sale	-170,396.00	-49,640	49,640
PIML	UBS Nominees Pty Ltd	06/07/2022	Sale	-914,865.42	-258,000	258,000
PIML	UBS Nominees Pty Ltd	07/07/2022	Sale	-558,652.71	-154,000	154,000
PIML	National Nominees Pty Ltd	12/07/2022	Purchase	20,985.48	5,508	5,508
PIML	HSBC Custody Nominees (Australia) Limited	14/07/2022	Purchase	203,435.74	53,318	53,318
PIML	HSBC Custody Nominees (Australia) Limited	14/07/2022	Purchase	165,284.38	43,319	43,319
PIML	HSBC Custody Nominees (Australia) Limited	15/07/2022	Purchase	178,244.50	47,689	47,689
PIML	HSBC Custody Nominees (Australia) Limited	15/07/2022	Purchase	123,555.30	33,057	33,057
PIML	National Nominees Pty Ltd	03/08/2022	Purchase	46,438.38	11,217	11,217
PIML	National Nominees Pty Ltd	24/08/2022	Purchase	68,473.67	15,723	15,723
PIML	HSBC Custody Nominees (Australia) Limited	02/09/2022	Purchase	200,245.56	49,079	49,079
PIML	UBS Nominees Pty Ltd	02/09/2022	Purchase	291,463.59	71,436	71,436
PIML	UBS Nominees Pty Ltd	05/09/2022	Purchase	236,392.14	57,680	57,680
PIML	HSBC Custody Nominees (Australia) Limited	05/09/2022	Purchase	294,756.57	71,921	71,921
PIML	HSBC Custody Nominees (Australia) Limited	05/09/2022	Purchase	162,777.79	39,718	39,718
PIML	National Nominees Pty Ltd	05/09/2022	Purchase	24,585.93	5,999	5,999
PIML	National Nominees Pty Ltd	06/09/2022	Purchase	5,798.88	1,415	1,415
PIML	UBS Nominees Pty Ltd	09/09/2022	Purchase	2,001,876.32	502,984	502,984
PIML	HSBC Custody Nominees (Australia) Limited	13/09/2022	Purchase	5,657.72	1,454	1,454
PIML	HSBC Custody Nominees (Australia) Limited	13/09/2022	Purchase	3,863.90	993	993
PIML	HSBC Custody Nominees (Australia) Limited	13/09/2022	Purchase	4,288.04	1,102	1,102
PIML	UBS Nominees Pty Ltd	13/09/2022	Purchase	6,307.54	1,621	1,621

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PIML	HSBC Custody Nominees (Australia) Limited	13/09/2022	Purchase	13,222.10	3,398	3,398
PIML	HSBC Custody Nominees (Australia) Limited	13/09/2022	Purchase	262,328.03	66,933	66,933
PIML	HSBC Custody Nominees (Australia) Limited	13/09/2022	Purchase	179,114.24	45,701	45,701
PIML	UBS Nominees Pty Ltd	13/09/2022	Purchase	292,533.79	74,640	74,640
PIML	HSBC Custody Nominees (Australia) Limited	13/09/2022	Purchase	198,820.29	50,729	50,729
PIML	HSBC Custody Nominees (Australia) Limited	13/09/2022	Purchase	613,035.44	156,416	156,416
PIML	UBS Nominees Pty Ltd	14/09/2022	Purchase	376,047.53	98,915	98,915
PIML	HSBC Custody Nominees (Australia) Limited	14/09/2022	Purchase	254,719.31	67,001	67,001
PIML	HSBC Custody Nominees (Australia) Limited	16/09/2022	Purchase	177,110.40	48,300	48,300
PIML	UBS Nominees Pty Ltd	16/09/2022	Purchase	257,550.79	70,237	70,237
PIML	National Nominees Pty Ltd	21/09/2022	Purchase	73,876.25	18,899	18,899
PIML	National Nominees Pty Ltd	21/09/2022	Purchase	24,423.37	6,297	6,297
PIML	UBS Nominees Pty Ltd	23/09/2022	Purchase	193,587.12	52,310	52,310
PIML	HSBC Custody Nominees (Australia) Limited	23/09/2022	Purchase	135,470.28	36,606	36,606
PIML	HSBC Custody Nominees (Australia) Limited	04/10/2022	Purchase	53,317.97	13,588	13,588
PIML	UBS Nominees Pty Ltd	04/11/2022	Sale	-1,335,532.80	-298,110	298,110
PIML	HSBC Custody Nominees (Australia) Limited	04/11/2022	Sale	-904,467.20	-201,890	201,890
PIML	HSBC Custody Nominees (Australia) Limited	28/11/2022	Sale	-2,638,573.81	-606,226	606,226
PIML	UBS Nominees Pty Ltd	28/11/2022	Purchase	2,638,573.81	606,226	606,226
PIML	UBS Nominees Pty Ltd	06/12/2022	Purchase	229,841.66	60,491	60,491
PIML	National Nominees Pty Ltd	15/12/2022	Purchase	50,121.51	12,913	12,913

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**ANNEXURE B**

This is annexure 'B' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 25/01/2023

<b>Holder of relevant interest</b>	<b>Registered holder of securities</b>	<b>Person entitled to be registered as holder (8)</b>	<b>Class and number of securities</b>	<b>Person's votes</b>
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,145,260	2,145,260
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	1,105,755	1,105,755
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	4,421,362	4,421,362
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	1,295,467	1,295,467
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	1,887,798	1,887,798
PIML	National Nominees Pty Ltd	National Nominees Pty Ltd	217,196	217,196
PIML	UBS Nominees Pty Ltd	UBS Nominees Pty Ltd	6,001,529	6,001,529
TSW	BANK OF NEW YORK	BANK OF NEW YORK	175,900	175,900
TSW	BANK OF NEW YORK	BANK OF NEW YORK	970,163	970,163
TSW	BANK OF NEW YORK	BANK OF NEW YORK	532,512	532,512
TSW	BANK OF NEW YORK	BANK OF NEW YORK	216,099	216,099
TSW	BANK OF NEW YORK	BANK OF NEW YORK	1,415,535	1,415,535
TSW	BANK OF NEW YORK	BANK OF NEW YORK	174,200	174,200
TSW	STATE STREET	STATE STREET	2,446,769	2,446,769

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