



**RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)**

**THURSDAY, 3 MARCH 2016**

**LYNX – APPEAL DECISION**

1. IMF Bentham Limited (“IMF”) announces that the Federal Court of Australia – Full Court delivered judgment today denying the appeal by Lynx Engineering Consultants Pty Limited funded by IMF.
2. IMF will increase its provision for adverse costs by approximately \$400,000, but IMF does not anticipate this decision will have any other impact on IMF’s profit and loss for this financial year.

A handwritten signature in black ink, appearing to read "J. Sambrook".

**Jeremy Sambrook**  
**Company Secretary**

IMF#2452126v1

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