

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

WEDNESDAY, 8 OCTOBER 2014

BOND INTEREST PAYMENT ("IMFHA")

1. The Board of Directors of Bentham IMF Limited advises that the interest rate for the interest period that begins 1 October 2014 and concludes on 31 December 2014 is 6.898% per annum.
2. The interest rate has been determined in accordance with the Bentham IMF Bond terms and is calculated using the Bank Bill Rate at 1 October 2014 (i.e. the first day of this interest period) of 2.698% plus the Margin of 4.2%.
3. The interest rate equates to an interest amount of \$1.7387 in respect of each Bentham IMF Bond payable on 8 January 2015 (and is based upon 92 days in this interest period).
4. Other relevant dates are as follows:
 - a) Ex-date: 23 December 2014
 - b) Record date: 29 December 2014



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Chief Operating Officer

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