



## APPENDIX 4C

### Quarterly report for entities admitted on the basis of commitments

Name of entity

**Bentham IMF Limited**

ABN

**45 067 298 088**

Quarter ended ("current quarter")

**31 Dec 2013**

#### Cash flows related to operating activities

	<b>Current Quarter \$A'000</b>	<b>Year to Date (6 Months) \$A'000</b>
<b>1.1 Receipts from customers</b>	5,940	21,198
1.2 Payments for (a) staff costs	(2,329)	(4,507)
(b) advertising and marketing	(100)	(172)
(c) research and development	-	-
(d) leased assets	(25)	(50)
(e) other working capital	(1,051)	(2,211)
(f) investment in matters	(11,481)	(18,958)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	770	1,496
1.5 Interest and other costs of finance paid	(1,909)	(2,920)
1.6 Income taxes paid	258	258
1.7 Other	(99)	(420)
<b>Net Operating cash flows</b>	<b>(10,026)</b>	<b>(6,286)</b>

For personal use only

	Current Quarter \$A'000	Year to Date (6 Months) \$A'000
1.8 <b>Net operating cash flows (carried forward)</b>	<b>(10,026)</b>	<b>(6,286)</b>
<b>Cash flows relating to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(71)	(74)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details of material)	-	-
<b>Net investing cash flows</b>	<b>(71)</b>	<b>(74)</b>
<b>1.14 Total operating and investing cash flows</b>	<b>(10,097)</b>	<b>(6,360)</b>

<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares	42,031	42,031
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	(11,181)	(11,181)
1.19 Dividends paid	(6,160)	(6,160)
1.20 Other (costs of share issues and legal costs)	(1,478)	(1,478)
<b>Net financing cash flows</b>	<b>23,212</b>	<b>23,212</b>

<b>Net increase (decrease) in cash held</b>		
	13,115	16,852
1.21 Cash at beginning of quarter/year to date	71,721	67,984
1.22 Exchange rate adjustments to item 1.21	988	988
1.23 <b>Cash at end of quarter</b>	<b>85,824</b>	<b>85,824</b>

For personal use only

**Payments to directors of the entity and associates of the directors**  
**Payments to related entities of the entity and associates of the related entities**

		Current Quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2(a) and 1.2(f)	741
1.25	Aggregate amount of loans to the parties included in item 1.11	-
1.26	Explanation necessary for an understanding of the transactions	
	Non-executive directors	65
	Executive Directors	676

**Non-Cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Nil

**Financing facilities available**

Add notes as necessary for an understanding of the position (see AASB 1026 paragraph 12.2)

Nil

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

		Current Quarter \$A'000	Previous Quarter \$A'000
4.1	Cash on hand and at bank	25,202	15,842
4.2	Deposits at call	43,001	43,001
4.3	Bank overdraft	-	-
4.4	Other (US dollar, Euro and ZAR accounts)	17,621	12,878
4.5	Cash held on Trust	-	-
	<b>Total: cash at end of quarter (item 1.23)</b>	<b>85,824</b>	<b>71,721</b>

For personal use only

## Acquisitions and disposals of business entities

	Acquisitions (Item 1.9 (a))	Disposals (Item 1.10 (a))
5.1 Name of entity	not applicable	not applicable
5.2 Place of incorporation or registration	not applicable	not applicable
5.3 Consideration for acquisition or disposal	not applicable	not applicable
5.4 Total net assets	not applicable	not applicable
5.5 Nature of business	not applicable	not applicable

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Diane Jones  
Company Secretary

29 January 2014

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The definitions in, and provisions of AASB 1026: Statement of Cash Flows apply to this report except for the paragraphs of the Standards set out below:
  - 6.2 - reconciliation of cash flows arising from operating activities to operating profit/(loss)
  - 9.2 - itemised disclosure relating to acquisitions
  - 9.4 - itemised disclosure relating to disposals
  - 12.1 (a) - policy for classification of cash items
  - 12.3 - disclosure of restrictions on use of cash
  - 13.1 - comparative information
- 3 Accounting Standards. ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

For personal use only