Announcement Summary

Entity name
OMNI BRIDGEWAY LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday July 18, 2023

The +securities to be quoted are:

Total number of +securities to be quoted

<table>
<thead>
<tr>
<th>ASX +security code</th>
<th>Security description</th>
<th>Number of +securities to be quoted</th>
<th>Issue date</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBL</td>
<td>ORDINARY FULLY PAID US PROHIBITED</td>
<td>70,306</td>
<td>14/07/2023</td>
</tr>
</tbody>
</table>

Refer to next page for full details of the announcement
Part 1 - Entity and announcement details

1.1 Name of entity
OMNI BRIDGEWAY LIMITED

We (the entity named above) apply for quotation of the following securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

<table>
<thead>
<tr>
<th>1.2 Registered number type</th>
<th>Registration number</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABN</td>
<td>45067298088</td>
</tr>
</tbody>
</table>

1.3 ASX issuer code
OBL

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement
18/7/2023
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
☑ Other

2.2 The +securities to be quoted are:
☑ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
☑ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

201,059 performance rights were granted on 14 July 2022. The shares issued, the subject of this Appendix 2A, are the net shares issued to Mr Guillaume Leger following satisfaction of the performance conditions for the performance period from commencement of employment to 30 June 2023 (Tranche 1) and are subject to a 12-month trading restriction.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
☑ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)
Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

**ASX +security code and description**
OBL : ORDINARY FULLY PAID US PROHIBITED

**Issue date**
14/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☐ Yes

Issue details

**Number of +securities to be quoted**
70,306

Are the +securities being issued for a cash consideration?

☐ No

Please describe the consideration being provided for the +securities

Shares issued for nil consideration on vesting of performance rights issued to Mr Guillaume Leger in relation to his appointment as Global Chief Financial Officer.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.570000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The Shares are being issued pursuant to the terms and conditions following satisfaction of the performance conditions.
Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

<table>
<thead>
<tr>
<th>ASX +security code and description</th>
<th>Total number of +securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBL : ORDINARY FULLY PAID US PROHIBITED</td>
<td>278,689,725</td>
</tr>
</tbody>
</table>

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

<table>
<thead>
<tr>
<th>ASX +security code and description</th>
<th>Total number of +securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>OBLAB : PERFORMANCE RIGHTS</td>
<td>17,193,232</td>
</tr>
</tbody>
</table>
Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☐ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☐ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☐ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

70,306

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☐ N/A