Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	Omni Bridgeway Ltd
ACN/ARSN	ACN 067 298 088
Details of substantial holder (1)	
Name ACN/ARSN (if applicable)	Brightlight Capital Partners LP (Brightlight Capital) N/A
The holder became a substantial holder on	11 September 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)	
Fully paid ordinary shares (FPO)	14,176,794	14,176,794	5.02%*	6

*Based on current issued capital of 282,584,186 FPO

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest Nature of relevant interest (7)		Class and number of securities
Brightlight Capital	Pursuant to section 608(1)(a) of the <i>Corporations Act</i> 2001 (Cth) (Corporations Act) as the holder of shares	14,176,794 FPO
Vadim Rubinchik Pursuant to section 608(1)(b) and (c) of the Corporations Act as having the power to control the exercise of votes attached to the shares and the power to control to exercise of a power to dispose of the shares		14,176,794 FPO

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Brightlight Capital & Vadim Rubinchik	Morgan Stanley & Co. LLC	Morgan Stanley & Co. LLC	14,176,794 FPO

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities	
		Cash	Non-cash		
Brightlight Capital & Vadim Rubinchik	20/05/2024	\$20,334.61	2	28,040 FPO	
Brightlight Capital & Vadim Rubinchik	21/05/2024	\$2,660.07	-	3,745 FPO	
Brightlight Capital & Vadim Rubinchik	22/05/2024	\$601,745.06		717,217 FPO	
Brightlight Capital & Vadim Rubinchik	23/05/2024	\$559,172.77	-	621,925 FPO	
Brightlight Capital & Vadim Rubinchik	24/05/2024	\$471,405.46	-	524,075 FPO	
Brightlight Capital & Vadim Rubinchik	27/05/2024	\$697,488.86	-	760,123 FPO	
Brightlight Capital & Vadim Rubinchik	28/05/2024	\$391,910.40	-	432,000 FPO	
Brightlight Capital & Vadim Rubinchik	29/05/2024	\$473,276.04	-	512,814 FPO	
Brightlight Capital & Vadim Rubinchik	30/05/2024	\$541,253.00	-	610,000 FPO	
Brightlight Capital & Vadim Rubinchik	3/06/2024	\$149,172.22	.=	173,315 FPO	
Brightlight Capital & Vadim Rubinchik	4/06/2024	\$153,295.27	-	170,347 FPO	
Brightlight Capital & Vadim Rubinchik	5/06/2024	\$186,449.37	-	200,397 FPO	
Brightlight Capital & Vadim Rubinchik	6/06/2024	\$144,560.00	-	160,000 FPO	
Brightlight Capital & Vadim Rubinchik	7/06/2024	\$117,797.63	-	130,625 FPO	
Brightlight Capital & Vadim Rubinchik	11/06/2024	\$463,692.00	-	510,000 FPO	
Brightlight Capital & Vadim Rubinchik	12/06/2024	\$157,395.00	-	175,000 FPO	
Brightlight Capital & Vadim Rubinchik	13/06/2024	\$703,499.51	-	763,263 FPO	
Brightlight Capital & Vadim Rubinchik	14/06/2024	\$117,281.45	-	126,449 FPO	
Brightlight Capital & Vadim Rubinchik	18/06/2024	\$121,907.86	-	122,091 FPO	
Brightlight Capital & Vadim Rubinchik	19/06/2024	\$210,719.84	-	212,655 FPO	
Brightlight Capital & Vadim Rubinchik	20/06/2024	\$15,449.53	-	15,333 FPO	
Brightlight Capital & Vadim Rubinchik	21/06/2024	\$36,805.90	-	35,575 FPO	
Brightlight Capital & Vadim Rubinchik	26/06/2024	\$264,694.04	-	256,139 FPO	
Brightlight Capital & Vadim Rubinchik	27/06/2024	\$206,719.31	-	200,290 FPO	
Brightlight Capital & Vadim Rubinchik	1/07/2024	\$23,365.35	-	22,471 FPO	
Brightlight Capital & Vadim Rubinchik	2/07/2024	\$32,383.27	:-	31,261 FPO	
Brightlight Capital & Vadim Rubinchik	3/07/2024	\$176,296.77	-	172,064 FPO	
Brightlight Capital & Vadim Rubinchik	4/07/2024	\$157,687.73	-	153,572 FPO	
Brightlight Capital & Vadim Rubinchik	5/07/2024	\$58,549.11	50	56,602 FPO	
Brightlight Capital & Vadim Rubinchik	8/07/2024	\$175,289.03	' -	168,937 FPO	
Brightlight Capital & Vadim Rubinchik	9/07/2024	\$37,877.30	-	36,438 FPO	
Brightlight Capital & Vadim Rubinchik	10/07/2024	\$203,055.83	•	200,055 FPO	
Brightlight Capital & Vadim Rubinchik	12/07/2024	\$49,325.98	-	53,732 FPO	
Brightlight Capital & Vadim Rubinchik	15/07/2024	\$73,568.00	-	80,000 FPC	
Brightlight Capital & Vadim Rubinchik	16/07/2024	\$24,845.79	-	26,505 FPC	
Brightlight Capital & Vadim Rubinchik	17/07/2024	\$29,333.14	-	30,495 FPO	

Brightlight Capital & Vadim Rubinchik	18/07/2024	\$21,293.80	-	22,000 FPO
Brightlight Capital & Vadim Rubinchik	19/07/2024	\$16,192.61	-	16,848 FPO
Brightlight Capital & Vadim Rubinchik	22/07/2024	\$27,308.54	-	28,299 FPO
Brightlight Capital & Vadim Rubinchik	23/07/2024	\$223,622.22	-	231,853 FPO
Brightlight Capital & Vadim Rubinchik	24/07/2024	\$18,714.00	-	20,000 FPO
Brightlight Capital & Vadim Rubinchik	26/07/2024	\$38,179.06	-	39,291 FPO
Brightlight Capital & Vadim Rubinchik	29/07/2024	\$42,001.50	-	41,830 FPO
Brightlight Capital & Vadim Rubinchik	30/07/2024	\$8,330.45	-	8,289 FPO
Brightlight Capital & Vadim Rubinchik	31/07/2024	\$41,452.09	• .	41,062 FPO
Brightlight Capital & Vadim Rubinchik	2/08/2024	\$222,206.06	-	229,528 FPO
Brightlight Capital & Vadim Rubinchik	4/09/2024	\$57,801.35	-	58,397 FPO
Brightlight Capital & Vadim Rubinchik	5/09/2024	\$56,718.16		55,324 FPO
Brightlight Capital & Vadim Rubinchik	6/09/2024	\$120,526.45	- "	115,116 FPO
Brightlight Capital & Vadim Rubinchik	9/09/2024	\$135,691.00	-	145,000 FPO
Brightlight Capital & Vadim Rubinchik	10/09/2024	\$42,658.00	-	44,000 FPO
Brightlight Capital & Vadim Rubinchik	11/09/2024	\$259,345.44	-	258,957 FPO

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Vadim Rubinchik	Vadim Rubinchik is the Managing Partner of Brighlight Capital

7. Addresses

The address of persons named in this form are as follows:

Name	Address
Brightlight Capital	15 Myrtle Avenue, #1A Westport, CT 06880 USA
Vadim Rubinchik	15 Myrtle Avenue, #1A Westport, CT 06880 USA

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print name	Vadim Rubinchik	capacity	Managing Partner
sign here	D. Relins	date	12 / September / 2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act2001.

- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the bodycorporate or scheme multiplied by 100.
- (7) Include details of
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.