



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

WEDNESDAY, 6 July 2016

BOND INTEREST PAYMENT DATE

1. IMF Bentham Limited ("IMF") refers to its announcement of 5 July 2016.
2. IMF advises that the interest payment date for the interest period that began on 1 July 2016 and concludes on 30 September 2016, will be 10 October 2016 and not 8 October 2016 as previously stated. This is due to the application of the Modified Following Business Day Convention.

A handwritten signature in black ink, appearing to read 'Julia Yetsenga'.

Julia Yetsenga
Chief Financial Officer

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