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RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

TUESDAY, 8 JULY 2014

BRISBANE FLOODS - PROCEEDINGS FILED

- The Board of Directors of Bentham IMF Limited ("IMF") announce a Statement of Claim against the State of Queensland and others in respect of the Brisbane Floods has today been filed in the Supreme Court of New South Wales.
- Further information is available by calling IMF on 1800 016 464 or on IMF's website: <u>www.benthamimflimited.com.au</u> (where a copy of today's Media release can be found).

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Diane Jones Chief Operating Officer

IMF#1629299v1