



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 10 JUNE 2016

CASE UPDATE – INVESTORS IN REMBRANDT NOTES 2006-2

1. The Board of Directors of IMF Bentham Limited (“IMF”) refers to its announcement on 6 November 2012.
2. The Federal Court has ordered that the parties in the class action attend mediation.
3. This announcement should be taken to mean no more than that the parties propose to discuss settlement in good faith.
4. IMF is unable to announce the state of any settlement discussions in any of the cases it is funding unless those settlement discussions result in a binding agreement.
5. Further information is available by calling 1800 016 464.

A handwritten signature in black ink, appearing to read 'J. Sambrook'.

Jeremy Sambrook
Company Secretary

IMF#2618300v1

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