

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme **Omni Bridgeway Limited (OBL)**  
ACN/ARSN **ACN 067 298 088**

### 1. Details of substantial holder (1)

Name **Perpetual Limited and its related bodies corporate**  
ACN/ARSN (if applicable) **ACN 000 431 827**

There was a change in the interests of the substantial holder on **11/12/2023**  
The previous notice was given to the company on **02/11/2023**  
The previous notice was dated **31/10/2023**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary</b>	26,234,954	<b>9.3538%</b>	29,475,329	<b>10.509%</b>

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer to annexure A				

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer to annexure B				

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Perpetual Limited (PPT)	18/123 Pitt Street Sydney, NSW 2000
Perpetual Investment Management Limited (PIML)	18/123 Pitt Street Sydney, NSW 2000
Pendal Group Limited (PDL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Thomson Siegel & Walmsley LLC (TSW)	6641 West Broad Street, Suite 600, Richmond, VA 23230, USA
OMNI BRIDGEWAY LIMITED (OBL)	Level 7, 35 Clarence Street, SYDNEY, NSW, AUSTRALIA, 2000

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**Signature**

print name      Sylvie Dimarco      capacity      Company Secretary

sign here      *Sylvie Dimarco*      date      13/12/2023

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## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (6) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**ANNEXURE A**

This is annexure 'A' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited  
ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 13/12/2023

<b>Entity</b>	<b>Custodian</b>	<b>Date</b>	<b>Transaction Type</b>	<b>Consideration (Cash)</b>	<b>Class (Ordinary) and number</b>	<b>Person's vote affected</b>
PIML	Citicorp Nominees Pty Ltd	2023-11-01	Purchase	469.51	319	319
PIML	Citicorp Nominees Pty Ltd	2023-11-01	Purchase	112.59	76	76
PIML	Citicorp Nominees Pty Ltd	2023-11-02	Purchase	192.39	128	128
PIML	Citicorp Nominees Pty Ltd	2023-11-20	Purchase	495.60	319	319
PIML	Citicorp Nominees Pty Ltd	2023-11-22	Purchase	486.01	319	319
PIML	Citicorp Nominees Pty Ltd	2023-11-24	Purchase	477.91	318	318
PIML	Citicorp Nominees Pty Ltd	2023-12-08	Purchase	663.03	477	477
PIML	Citicorp Nominees Pty Ltd	2023-12-11	Purchase	1,190.29	796	796
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-01	Purchase	35,243.02	23,945	23,945
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-01	Purchase	114,221.52	77,605	77,605
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-01	Purchase	50,632.49	34,401	34,401
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-01	Purchase	266,347.13	180,963	180,963
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-01	Purchase	24,784.18	16,839	16,839
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-01	Purchase	12,190.93	8,229	8,229
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-01	Purchase	8,485.80	5,728	5,728
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-01	Purchase	27,500.34	18,563	18,563
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-01	Purchase	5,967.32	4,028	4,028
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-02	Purchase	20,740.17	13,799	13,799
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-02	Purchase	17,322.31	11,525	11,525
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-02	Purchase	10,086.77	6,711	6,711
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-02	Purchase	46,770.98	31,118	31,118
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-02	Purchase	111,585.71	74,241	74,241
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-10	Purchase	96,624.32	58,400	58,400
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-13	Purchase	18,458.31	10,988	10,988
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-14	Purchase	100,944.92	60,516	60,516
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-15	Purchase	1,680.00	1,000	1,000
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-17	Purchase	344,386.41	212,228	212,228
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-17	Purchase	289,032.46	180,899	180,899
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-20	Purchase	53,750.21	34,597	34,597
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-20	Purchase	37,166.99	23,923	23,923
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-20	Purchase	25,435.69	16,372	16,372
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-20	Purchase	120,824.17	77,770	77,770
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-20	Purchase	281,187.69	180,990	180,990
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-22	Purchase	52,703.65	34,593	34,593
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-22	Purchase	36,436.86	23,916	23,916
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-22	Purchase	177,277.01	116,359	116,359
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-22	Purchase	118,480.75	77,767	77,767
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-22	Purchase	275,741.55	180,988	180,988
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-24	Purchase	35,963.46	23,930	23,930

PIML	HSBC Custody Nominees (Australia) Limited	2023-11-24	Purchase	24,612.35	16,377	16,377
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-24	Purchase	116,815.88	77,729	77,729
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-24	Purchase	272,022.35	181,003	181,003
PIML	HSBC Custody Nominees (Australia) Limited	2023-11-24	Purchase	52,122.23	34,682	34,682
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-08	Purchase	50,101.16	36,044	36,044
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-08	Purchase	72,546.88	52,192	52,192
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-08	Purchase	32,623.30	23,470	23,470
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-08	Purchase	162,896.88	117,192	117,192
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-11	Purchase	58,434.62	39,078	39,078
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-11	Purchase	89,818.67	60,066	60,066
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-11	Purchase	291,963.77	195,250	195,250
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-11	Purchase	130,047.62	86,969	86,969
PIML	National Nominees Pty Ltd	2023-11-01	Purchase	28,019.27	19,037	19,037
PIML	National Nominees Pty Ltd	2023-11-02	Purchase	11,738.59	7,810	7,810
PIML	National Nominees Pty Ltd	2023-11-17	Purchase	30,518.74	19,101	19,101
PIML	National Nominees Pty Ltd	2023-11-20	Purchase	29,534.11	19,010	19,010
PIML	National Nominees Pty Ltd	2023-11-22	Purchase	28,965.45	19,012	19,012
PIML	National Nominees Pty Ltd	2023-11-24	Purchase	28,549.85	18,997	18,997
PIML	UBS Nominees Pty Ltd	2023-11-01	Purchase	69,015.67	46,891	46,891
PIML	UBS Nominees Pty Ltd	2023-11-01	Purchase	16,616.06	11,216	11,216
PIML	UBS Nominees Pty Ltd	2023-11-02	Purchase	28,213.19	18,771	18,771
PIML	UBS Nominees Pty Ltd	2023-11-20	Purchase	73,049.14	47,019	47,019
PIML	UBS Nominees Pty Ltd	2023-11-22	Purchase	71,676.23	47,046	47,046
PIML	UBS Nominees Pty Ltd	2023-11-24	Purchase	70,580.36	46,964	46,964
PIML	UBS Nominees Pty Ltd	2023-12-08	Purchase	98,168.75	70,625	70,625
PIML	UBS Nominees Pty Ltd	2023-12-11	Purchase	176,211.54	117,841	117,841
TSW	BANK OF NEW YORK	2023-11-28	Sale	-22,901.13	-14,700	-14,700

**ANNEXURE B**

This is annexure 'B' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited  
ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 13/12/2023

<b>Holder of relevant interest</b>	<b>Registered holder securities</b>	<b>Persons entitled to be registered holder</b>	<b>Number of securities</b>	<b>Number of votes</b>
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	42,556	42,556
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	3,023,426	3,023,426
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	1,988,103	1,988,103
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,086,860	2,086,860
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	3,967,125	3,967,125
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	6,884,423	6,884,423
PIML	National Nominees Pty Ltd	National Nominees Pty Ltd	407,715	407,715
PIML	UBS Nominees Pty Ltd	UBS Nominees Pty Ltd	5,729,372	5,729,372
TSW	BANK OF NEW YORK	BANK OF NEW YORK	166,900	166,900
TSW	BANK OF NEW YORK	BANK OF NEW YORK	170,500	170,500
TSW	BANK OF NEW YORK	BANK OF NEW YORK	242,499	242,499
TSW	BANK OF NEW YORK	BANK OF NEW YORK	532,512	532,512
TSW	BANK OF NEW YORK	BANK OF NEW YORK	726,034	726,034
TSW	BANK OF NEW YORK	BANK OF NEW YORK	1,193,235	1,193,235
TSW	STATE STREET	STATE STREET	2,314,069	2,314,069