

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **Omni Bridgeway Limited (OBL)**
ACN/ARSN **ACN 067 298 088**

1. Details of substantial holder (1)

Name **Perpetual Limited and its related bodies corporate**
ACN/ARSN (if applicable) **ACN 000 431 827**

There was a change in the interests of the substantial holder on **01/05/2024**
The previous notice was given to the company on **13/12/2023**
The previous notice was dated **11/12/2023**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	29,475,329	10.509%	32,672,422	11.562%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer to annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer to annexure B				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Perpetual Limited (PPT)	18/123 Pitt Street Sydney, NSW 2000
Perpetual Investment Management Limited (PIML)	18/123 Pitt Street Sydney, NSW 2000
Pendal Group Limited (PDL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Thomson Siegel & Walmsley LLC (TSW)	6641 West Broad Street, Suite 600, Richmond, VA 23230, USA
OMNI BRIDGEWAY LIMITED (OBL)	Level 7, 35 Clarence Street, SYDNEY, NSW, AUSTRALIA, 2000

Signature

print name Sylvie Dimarco capacity Company Secretary

sign here *Sylvie Dimarco* date 03/05/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

This is annexure 'A' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 03/05/2024

Entity	Custodian	Date	Transaction Type	Consideration (Cash)	Class (Ordinary) and number	Person's vote affected
PIML	Citicorp Nominees Pty Ltd	2023-12-12	Purchase	649.41	479	479
PIML	Citicorp Nominees Pty Ltd	2023-12-21	Purchase	433.11	317	317
PIML	Citicorp Nominees Pty Ltd	2023-12-22	Purchase	84.34	65	65
PIML	Citicorp Nominees Pty Ltd	2023-12-27	Purchase	25.32	20	20
PIML	Citicorp Nominees Pty Ltd	2024-01-15	Purchase	1158.87	878	878
PIML	Citicorp Nominees Pty Ltd	2024-02-29	Purchase	42056.86	24,703	24,703
PIML	Citicorp Nominees Pty Ltd	2024-02-29	Purchase	41815.57	24,721	24,721
PIML	Citicorp Nominees Pty Ltd	2024-03-04	Purchase	1924.18	1,162	1,162
PIML	Citicorp Nominees Pty Ltd	2024-03-05	Purchase	160949.49	96,530	96,530
PIML	Citicorp Nominees Pty Ltd	2024-03-06	Purchase	109.09	73	73
PIML	Citicorp Nominees Pty Ltd	2024-03-18	Purchase	6289.25	4,293	4,293
PIML	Citicorp Nominees Pty Ltd	2024-03-28	Purchase	106760.20	71,963	71,963
PIML	Citicorp Nominees Pty Ltd	2024-04-15	Purchase	10496.10	7,412	7,412
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-12	Purchase	31871.11	23,508	23,508
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-12	Purchase	116879.72	86,210	86,210
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-19	Purchase	311919.01	226,836	226,836
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-20	Purchase	120413.92	87,031	87,031
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-21	Purchase	47214.02	34,557	34,557
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-21	Purchase	32883.27	24,068	24,068
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-21	Purchase	20685.25	15,140	15,140
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-21	Purchase	107296.89	78,533	78,533
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-21	Purchase	247936.11	181,470	181,470
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-22	Purchase	9181.11	7,076	7,076
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-22	Purchase	6400.57	4,933	4,933
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-22	Purchase	4043.01	3,116	3,116
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-22	Purchase	20891.05	16,101	16,101
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-22	Purchase	8566.10	6,602	6,602
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-27	Purchase	2792.69	2,206	2,206
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-27	Purchase	1954.63	1,544	1,544
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-27	Purchase	1241.90	981	981
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-27	Purchase	6363.93	5,027	5,027
PIML	HSBC Custody Nominees (Australia) Limited	2023-12-27	Purchase	2620.52	2,070	2,070
PIML	HSBC Custody Nominees (Australia) Limited	2024-01-15	Purchase	278517.59	211,014	211,014
PIML	HSBC Custody Nominees (Australia) Limited	2024-02-29	Purchase	139947.94	82,736	82,736
PIML	HSBC Custody Nominees (Australia) Limited	2024-02-29	Purchase	98337.04	58,136	58,136
PIML	HSBC Custody Nominees (Australia) Limited	2024-02-29	Purchase	60579.57	35,815	35,815
PIML	HSBC Custody Nominees (Australia) Limited	2024-02-29	Purchase	317961.97	187,981	187,981
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	2770.65	1,854	1,854
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	1945.73	1,302	1,302

PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	1194.04	799	799
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-06	Purchase	6301.95	4,217	4,217
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-28	Purchase	280217.33	186,479	186,479
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-01	Purchase	233327.20	200,000	200,000
PIML	National Nominees Pty Ltd	2023-12-12	Purchase	11918.45	8,791	8,791
PIML	National Nominees Pty Ltd	2023-12-19	Purchase	31852.49	23,164	23,164
PIML	National Nominees Pty Ltd	2023-12-20	Purchase	12298.60	8,889	8,889
PIML	National Nominees Pty Ltd	2023-12-21	Purchase	25316.89	18,530	18,530
PIML	National Nominees Pty Ltd	2023-12-22	Purchase	874.52	674	674
PIML	National Nominees Pty Ltd	2023-12-27	Purchase	267.12	211	211
PIML	National Nominees Pty Ltd	2024-02-15	Sale	-151026.36	-100,112	-100,112
PIML	National Nominees Pty Ltd	2024-03-28	Purchase	20317.67	13,521	13,521
PIML	UBS Nominees Pty Ltd	2023-12-12	Purchase	96274.95	71,012	71,012
PIML	UBS Nominees Pty Ltd	2023-12-21	Purchase	64740.47	47,385	47,385
PIML	UBS Nominees Pty Ltd	2023-12-22	Purchase	12539.04	9,664	9,664
PIML	UBS Nominees Pty Ltd	2023-12-27	Purchase	3834.56	3,029	3,029
PIML	UBS Nominees Pty Ltd	2024-01-15	Purchase	853404.43	646,567	646,567
PIML	UBS Nominees Pty Ltd	2024-02-29	Purchase	187093.86	110,611	110,611
PIML	UBS Nominees Pty Ltd	2024-03-06	Purchase	3734.54	2,499	2,499
TSW	BANK OF NEW YORK	2023-12-27	Sale	-8330.88	-6,400	-6,400
TSW	BANK OF NEW YORK	2024-01-22	Purchase	72269.25	57,700	57,700
TSW	BANK OF NEW YORK	2024-01-22	Purchase	151552.50	121,000	121,000
TSW	BANK OF NEW YORK	2024-03-01	Purchase	333162.00	200,700	200,700
TSW	STATE STREET	2023-12-29	Sale	-36474.24	-26,400	-26,400
TSW	STATE STREET	2024-01-02	Sale	-33538.87	-23,900	-23,900

ANNEXURE B

This is annexure 'B' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited
ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 03/05/2024

Holder of relevant interest	Registered holder securities	Persons entitled to be registered holder	Number of securities	Number of votes
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	3,151,855	3,151,855
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	275,172	275,172
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	7,176,282	7,176,282
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	4,743,823	4,743,823
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,278,476	2,278,476
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,176,843	2,176,843
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	200,000	200,000
PIML	National Nominees Pty Ltd	National Nominees Pty Ltd	381,383	381,383
PIML	UBS Nominees Pty Ltd	UBS Nominees Pty Ltd	6,620,139	6,620,139
TSW	BANK OF NEW YORK	BANK OF NEW YORK	1,193,235	1,193,235
TSW	BANK OF NEW YORK	BANK OF NEW YORK	719,634	719,634
TSW	BANK OF NEW YORK	BANK OF NEW YORK	621,899	621,899
TSW	BANK OF NEW YORK	BANK OF NEW YORK	532,512	532,512
TSW	BANK OF NEW YORK	BANK OF NEW YORK	170,500	170,500
TSW	BANK OF NEW YORK	BANK OF NEW YORK	166,900	166,900
TSW	STATE STREET	STATE STREET	2,263,769	2,263,769