

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **Omni Bridgeway Limited (OBL)**
ACN/ARSN **ACN 067 298 088**

1. Details of substantial holder (1)

Name **Perpetual Limited and its related bodies corporate**
ACN/ARSN (if applicable) **ACN 000 431 827**

There was a change in the interests of the substantial holder on **30/08/2024**
The previous notice was given to the company on **03/05/2024**
The previous notice was dated **01/05/2024**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	32,672,422	11.562%	35,595,186	12.596%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer to annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer to annexure B				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Perpetual Limited (PPT)	18/123 Pitt Street Sydney, NSW 2000
Perpetual Investment Management Limited (PIML)	18/123 Pitt Street Sydney, NSW 2000
Pendal Group Limited (PDL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Thomson Siegel & Walmsley LLC (TSW)	6641 West Broad Street, Suite 600, Richmond, VA 23230, USA
OMNI BRIDGEWAY LIMITED (OBL)	Level 7, 35 Clarence Street, SYDNEY, NSW, AUSTRALIA, 2000

Signature

print name Sylvie Dimarco capacity Company Secretary

sign here *Sylvie Dimarco* date 03/09/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

This is annexure 'A' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 03/09/2024

Entity	Custodian	Date	Transaction Type	Consideration (Cash)	Class (Ordinary) and number	Person's vote affected
PIML	Citicorp Nominees Pty Ltd	2024-05-07	Purchase	4,565.89	4,924	4,924
PIML	Citicorp Nominees Pty Ltd	2024-05-09	Purchase	2,137.10	2,464	2,464
PIML	Citicorp Nominees Pty Ltd	2024-05-15	Purchase	4,160.81	5,511	5,511
PIML	Citicorp Nominees Pty Ltd	2024-06-27	Purchase	4,447.40	4,297	4,297
PIML	Citicorp Nominees Pty Ltd	2024-07-12	Purchase	7,001.39	7,563	7,563
PIML	Citicorp Nominees Pty Ltd	2024-08-05	Purchase	4,238.90	4,462	4,462
PIML	Citicorp Nominees Pty Ltd	2024-08-07	Purchase	2,807.46	3,191	3,191
PIML	Citicorp Nominees Pty Ltd	2024-08-21	Purchase	3,866.00	4,091	4,091
PIML	Citicorp Nominees Pty Ltd	2024-08-29	Purchase	2,544.45	2,886	2,886
PIML	Citicorp Nominees Pty Ltd	2024-08-30	Purchase	466.3967	539	539
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-02	Purchase	220,475.00	200,000	200,000
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-03	Purchase	694,296.00	600,000	600,000
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	106,622.50	100,000	100,000
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-07	Purchase	37,306.01	40,232	40,232
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-07	Purchase	178,546.22	192,550	192,550
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-07	Purchase	79,232.22	85,444	85,444
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-07	Purchase	55,163.22	59,488	59,488
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-08	Purchase	183,615.00	200,000	200,000
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-09	Purchase	25,869.82	29,827	29,827
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-09	Purchase	17,180.05	19,808	19,808
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-09	Purchase	83,701.59	96,505	96,505
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-09	Purchase	90,615.60	100,000	100,000
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-09	Purchase	37,186.35	42,876	42,876
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-15	Purchase	78,250.00	100,000	100,000
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-15	Purchase	75,312.50	100,000	100,000
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-21	Purchase	5,566.05	7,629	7,629
PIML	HSBC Custody Nominees (Australia) Limited	2024-07-26	Purchase	15,759.92	16,472	16,472
PIML	HSBC Custody Nominees (Australia) Limited	2024-08-29	Purchase	181,822.98	203,421	203,421
PIML	HSBC Custody Nominees (Australia) Limited	2024-08-29	Purchase	17,403.83	19,740	19,740
PIML	HSBC Custody Nominees (Australia) Limited	2024-08-30	Purchase	88,839.20	100,000	100,000
PIML	HSBC Custody Nominees (Australia) Limited	2024-08-30	Purchase	3,184.30	3,680	3,680
PIML	UBS Nominees Pty Ltd	2024-05-07	Purchase	108,826.50	117,362	117,362
PIML	UBS Nominees Pty Ltd	2024-05-09	Purchase	50,756.09	58,520	58,520
PIML	UBS Nominees Pty Ltd	2024-08-29	Purchase	54,687.17	62,028	62,028
PIML	UBS Nominees Pty Ltd	2024-08-30	Purchase	9,997.68	11,554	11,554
TSW	BANK OF NEW YORK	2024-05-21	Sale	-32,412.00	-43,800	-43,800
TSW	BANK OF NEW YORK	2024-05-29	Sale	-10,992.85	-12,100	-12,100

TSW	BANK OF NEW YORK	2024-07-03	Purchase	21,262.00	20,000	20,000
TSW	BANK OF NEW YORK	2024-07-29	Purchase	118,271.00	117,100	117,100
TSW	BANK OF NEW YORK	2024-08-21	Purchase	146,672.00	164,800	164,800
TSW	NORTHERN TRUST	2024-08-02	Purchase	105,822.62	109,400	109,400
TSW	STATE STREET	2024-05-21	Sale	-29,378.00	-39,700	-39,700

ANNEXURE B

This is annexure 'B' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 03/09/2024

Holder of relevant interest	Registered holder securities	Persons entitled to be registered holder	Number of securities	Number of votes
TSW	BANK OF NEW YORK	BANK OF NEW YORK	727,534	727,534
TSW	STATE STREET	STATE STREET	2,224,069	2,224,069
TSW	BANK OF NEW YORK	BANK OF NEW YORK	903,799	903,799
TSW	BANK OF NEW YORK	BANK OF NEW YORK	532,512	532,512
TSW	BANK OF NEW YORK	BANK OF NEW YORK	1,193,235	1,193,235
TSW	BANK OF NEW YORK	BANK OF NEW YORK	170,500	170,500
TSW	BANK OF NEW YORK	BANK OF NEW YORK	123,100	123,100
TSW	NORTHERN TRUST	NORTHERN TRUST	109,400	109,400
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	7,465,337	7,465,337
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	4,743,823	4,743,823
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	315,100	315,100
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	3,280,175	3,280,175
PIML	National Nominees Pty Ltd	National Nominees Pty Ltd	381,383	381,383
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,266,158	2,266,158
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,361,936	2,361,936
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	1,927,522	1,927,522
PIML	UBS Nominees Pty Ltd	UBS Nominees Pty Ltd	6,869,603	6,869,603