

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **Omni Bridgeway Limited (OBL)**
ACN/ARSN **ACN 067 298 088**

1. Details of substantial holder (1)

Name **Perpetual Limited and its related bodies corporate**
ACN/ARSN (if applicable) **ACN 000 431 827**

There was a change in the interests of the substantial holder on **31/10/2023**
The previous notice was given to the company on **25/01/2023**
The previous notice was dated **23/01/2023**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	23,005,545	8.244%	26,234,954	9.3538%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer to annexure A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer to annexure B				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Perpetual Limited (PPT)	18/123 Pitt Street Sydney, NSW 2000
Perpetual Investment Management Limited (PIML)	18/123 Pitt Street Sydney, NSW 2000
Pendal Group Limited (PDL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Thomson Siegel & Walmsley LLC (TSW)	6641 West Broad Street, Suite 600, Richmond, VA 23230, USA
OMNI BRIDGEWAY LIMITED (OBL)	Level 7, 35 Clarence Street, SYDNEY, NSW, AUSTRALIA, 2000

Signature

print name Sylvie Dimarco capacity Company Secretary

sign here *Sylvie Dimarco* date 02/11/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

This is annexure 'A' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited
ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 02/11/2023

Entity	Custodian	Date	Transaction Type	Consideration (Cash)	Class (Ordinary) and number	Person's vote affected
PIML	Citicorp Nominees Pty Ltd	2023-05-19	Purchase	113,432.37	41,500	41,500
PIML	Citicorp Nominees Pty Ltd	2023-06-05	Sale	-8,038.89	-2,871	-2,871
PIML	Citicorp Nominees Pty Ltd	2023-08-10	Sale	-209.44	-77	-77
PIML	Citicorp Nominees Pty Ltd	2023-09-12	Purchase	1,159.94	568	568
PIML	Citicorp Nominees Pty Ltd	2023-09-29	Purchase	712.8	396	396
PIML	Citicorp Nominees Pty Ltd	2023-10-31	Purchase	435.6009	288	288
PIML	HSBC Custody Nominees (Australia) Limited	2023-03-14	Purchase	347,858.06	143,743	143,743
PIML	HSBC Custody Nominees (Australia) Limited	2023-03-14	Purchase	809,141.52	334,356	334,356
PIML	HSBC Custody Nominees (Australia) Limited	2023-03-14	Purchase	165,227.92	68,276	68,276
PIML	HSBC Custody Nominees (Australia) Limited	2023-03-14	Purchase	349,493.98	144,419	144,419
PIML	HSBC Custody Nominees (Australia) Limited	2023-03-14	Purchase	239,381.56	98,918	98,918
PIML	HSBC Custody Nominees (Australia) Limited	2023-04-17	Purchase	29,640.03	12,434	12,434
PIML	HSBC Custody Nominees (Australia) Limited	2023-04-17	Purchase	68,994.01	28,943	28,943
PIML	HSBC Custody Nominees (Australia) Limited	2023-04-17	Purchase	22,674.60	9,512	9,512
PIML	HSBC Custody Nominees (Australia) Limited	2023-04-20	Purchase	70,890.66	31,239	31,239
PIML	HSBC Custody Nominees (Australia) Limited	2023-04-20	Purchase	165,308.24	72,844	72,844
PIML	HSBC Custody Nominees (Australia) Limited	2023-04-20	Purchase	49,351.47	21,747	21,747
PIML	HSBC Custody Nominees (Australia) Limited	2023-04-24	Purchase	52,157.32	22,318	22,318
PIML	HSBC Custody Nominees (Australia) Limited	2023-04-24	Purchase	121,533.71	52,004	52,004
PIML	HSBC Custody Nominees (Australia) Limited	2023-04-24	Purchase	79,744.51	33,962	33,962
PIML	HSBC Custody Nominees (Australia) Limited	2023-04-24	Purchase	36,338.12	15,549	15,549
PIML	HSBC Custody Nominees (Australia) Limited	2023-04-26	Purchase	124,783.35	54,268	54,268
PIML	HSBC Custody Nominees (Australia) Limited	2023-05-01	Purchase	208,505.83	90,457	90,457
PIML	HSBC Custody Nominees (Australia) Limited	2023-05-02	Purchase	53,452.85	22,282	22,282
PIML	HSBC Custody Nominees (Australia) Limited	2023-05-10	Purchase	209,083.39	80,972	80,972
PIML	HSBC Custody Nominees (Australia) Limited	2023-06-28	Purchase	182,435.50	72,606	72,606
PIML	HSBC Custody Nominees (Australia) Limited	2023-07-11	Sale	-300,881.00	-113,540	-113,540
PIML	HSBC Custody Nominees (Australia) Limited	2023-08-24	Purchase	265,044.06	107,740	107,740
PIML	HSBC Custody Nominees (Australia) Limited	2023-08-24	Purchase	598,880.52	243,444	243,444
PIML	HSBC Custody Nominees (Australia) Limited	2023-08-24	Purchase	121,048.43	49,206	49,206
PIML	HSBC Custody Nominees (Australia) Limited	2023-08-24	Purchase	184,603.41	75,041	75,041
PIML	HSBC Custody Nominees (Australia) Limited	2023-08-28	Purchase	124,313.78	56,617	56,617
PIML	HSBC Custody Nominees (Australia) Limited	2023-08-28	Purchase	280,948.21	127,954	127,954
PIML	HSBC Custody Nominees (Australia) Limited	2023-08-28	Purchase	57,017.86	25,968	25,968
PIML	HSBC Custody Nominees (Australia) Limited	2023-08-28	Purchase	86,644.40	39,461	39,461
PIML	HSBC Custody Nominees (Australia) Limited	2023-08-31	Purchase	131,621.01	63,108	63,108
PIML	HSBC Custody Nominees (Australia) Limited	2023-08-31	Purchase	297,936.76	142,851	142,851
PIML	HSBC Custody Nominees (Australia) Limited	2023-08-31	Purchase	91,853.98	44,041	44,041
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-08	Purchase	134,306.73	63,502	63,502

PIML	HSBC Custody Nominees (Australia) Limited	2023-09-08	Purchase	303,449.63	143,475	143,475
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-08	Purchase	61,574.00	29,113	29,113
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-08	Purchase	93,423.78	44,172	44,172
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-12	Purchase	128,778.23	63,060	63,060
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-12	Purchase	290,968.14	142,481	142,481
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-12	Purchase	89,632.18	43,891	43,891
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-19	Purchase	219,656.84	119,704	119,704
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-19	Purchase	496,272.08	270,448	270,448
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-19	Purchase	101,060.79	55,074	55,074
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-19	Purchase	153,106.90	83,437	83,437
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-29	Purchase	78,512.40	43,618	43,618
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-29	Purchase	177,489.00	98,605	98,605
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-29	Purchase	35,809.20	19,894	19,894
PIML	HSBC Custody Nominees (Australia) Limited	2023-09-29	Purchase	54,865.80	30,481	30,481
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-05	Purchase	92,065.16	56,439	56,439
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-05	Purchase	207,956.11	127,484	127,484
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-05	Purchase	43,465.83	26,646	26,646
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-05	Purchase	64,321.15	39,431	39,431
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-26	Purchase	32,286.89	21,745	21,745
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-26	Purchase	72,778.76	49,016	49,016
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-26	Purchase	15,722.50	10,589	10,589
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-26	Purchase	22,459.02	15,126	15,126
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-30	Purchase	279,044.33	180,968	180,968
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-31	Purchase	46,734.83	30,899	30,899
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-31	Purchase	105,424.48	69,702	69,702
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-31	Purchase	23,014.25	15,216	15,216
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-31	Purchase	246,306.58	162,847	162,847
PIML	HSBC Custody Nominees (Australia) Limited	2023-10-31	Purchase	32,532.43	21,509	21,509
PIML	National Nominees Pty Ltd	2023-03-14	Purchase	35,590.94	14,707	14,707
PIML	National Nominees Pty Ltd	2023-04-24	Purchase	8,387.24	3,572	3,572
PIML	National Nominees Pty Ltd	2023-04-26	Purchase	13,129.52	5,710	5,710
PIML	National Nominees Pty Ltd	2023-05-01	Purchase	21,996.87	9,543	9,543
PIML	National Nominees Pty Ltd	2023-05-02	Purchase	5,462.35	2,277	2,277
PIML	National Nominees Pty Ltd	2023-05-10	Purchase	21,372.61	8,277	8,277
PIML	National Nominees Pty Ltd	2023-06-28	Purchase	18,367.68	7,310	7,310
PIML	National Nominees Pty Ltd	2023-10-30	Purchase	29,346.47	19,032	19,032
PIML	National Nominees Pty Ltd	2023-10-31	Purchase	25,900.10	17,124	17,124
PIML	RBC Investor Services Australia Nominees Pty Limited PISELECT	2023-02-20	Purchase	80,321.49	21,306	21,306
PIML	RBC Investor Services Australia Nominees Pty Limited PISELECT	2023-02-24	Sale	-62,486.24	-21,306	-21,306
PIML	UBS Nominees Pty Ltd	2023-02-23	Sale	-1,097,362.20	-300,000	-300,000
PIML	UBS Nominees Pty Ltd	2023-02-24	Sale	-159,264.48	-45,240	-45,240
PIML	UBS Nominees Pty Ltd	2023-05-10	Sale	-19,961.83	-7,515	-7,515
PIML	UBS Nominees Pty Ltd	2023-06-05	Sale	-1,103,210.20	-393,999	-393,999
PIML	UBS Nominees Pty Ltd	2023-07-11	Sale	-623,089.97	-235,056	-235,056
PIML	UBS Nominees Pty Ltd	2023-07-17	Purchase	356,373.26	125,493	125,493
PIML	UBS Nominees Pty Ltd	2023-08-10	Sale	-30,104.96	-11,068	-11,068

PIML	UBS Nominees Pty Ltd	2023-09-20	Purchase	118,030.58	59,914	59,914
PIML	UBS Nominees Pty Ltd	2023-09-29	Purchase	102,610.80	57,006	57,006
PIML	UBS Nominees Pty Ltd	2023-10-26	Purchase	43,920.27	29,580	29,580
PIML	UBS Nominees Pty Ltd	2023-10-31	Purchase	64,062.06	42,355	42,355
TSW	BANK OF NEW YORK	2023-03-01	Sale	-384,780.00	-127,200	-127,200
TSW	BANK OF NEW YORK	2023-03-21	Sale	-265,419.00	-114,900	-114,900
TSW	BANK OF NEW YORK	2023-04-14	Sale	-19,206.30	-7,300	-7,300
TSW	BANK OF NEW YORK	2023-07-06	Sale	-270,906.85	-102,229	-102,229
TSW	BANK OF NEW YORK	2023-07-19	Sale	-309,666.42	-107,400	-107,400
TSW	BANK OF NEW YORK	2023-07-26	Sale	-14,814.36	-5,400	-5,400
TSW	BANK OF NEW YORK	2023-10-10	Transfer In	41,976.00	26,400	26,400
TSW	STATE STREET	2023-04-03	Sale	-79,702.92	-29,700	-29,700
TSW	STATE STREET	2023-04-04	Sale	-55,388.32	-20,800	-20,800
TSW	STATE STREET	2023-04-19	Sale	-545,688.00	-228,800	-228,800
TSW	STATE STREET	2023-05-26	Purchase	64,790.74	23,800	23,800
TSW	STATE STREET	2023-06-07	Purchase	51,266.25	18,900	18,900
TSW	STATE STREET	2023-06-16	Purchase	154,394.10	56,700	56,700
TSW	STATE STREET	2023-08-08	Purchase	130,036.00	47,200	47,200

ANNEXURE B

This is annexure 'B' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited
ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 02/11/2023

Holder of relevant interest	Registered holder securities	Persons entitled to be registered holder	Number of securities	Number of votes
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	39,804	39,804
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	2,723,964	2,723,964
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	1,405,737	1,405,737
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	1,877,783	1,877,783
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,988,041	2,988,041
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	6,211,429	6,211,429
PIML	National Nominees Pty Ltd	National Nominees Pty Ltd	304,748	304,748
PIML	UBS Nominees Pty Ltd	UBS Nominees Pty Ltd	5,322,999	5,322,999
TSW	BANK OF NEW YORK	BANK OF NEW YORK	166,900	166,900
TSW	BANK OF NEW YORK	BANK OF NEW YORK	170,500	170,500
TSW	BANK OF NEW YORK	BANK OF NEW YORK	242,499	242,499
TSW	BANK OF NEW YORK	BANK OF NEW YORK	532,512	532,512
TSW	BANK OF NEW YORK	BANK OF NEW YORK	740,734	740,734
TSW	BANK OF NEW YORK	BANK OF NEW YORK	1,193,235	1,193,235
TSW	STATE STREET	STATE STREET	2,314,069	2,314,069