

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Omni Bridgeway Limited
ABN	45 067 298 088

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Raymond van Hulst
Date of last notice	9 November 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect Interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Director and shareholder of Ramsgate B.V. (Ramsgate)
Date of change	29 January 2024

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p>	<p>Ramsgate:</p> <ul style="list-style-type: none"> • 4,476,398 Shares • 1,900 B class shares (without voting rights) in OB Investment • Rights in respect of Shares held by a pledgor (Holder) in a specified securities account from time to time (being rights held by a security agent acting on behalf of the lenders (including Ramsgate) pursuant to a Loan Agreement and associated Security Agreement with Holder, which include, in case of a default under the Loan Agreement, the power to exercise the right to vote and the power to control the disposal of the Shares by Holder) (Collateral Interests). 356,000 Shares are currently held by Holder in the securities account. <p>Raymond van Hulst: Shares</p> <ul style="list-style-type: none"> • 16,725 Shares <p>Performance Rights:</p> <ul style="list-style-type: none"> • 30,353 (FY2021 – vested Performance Rights) • 74,028 (FY2022 – unvested performance Rights) • 112,600 (FY2023 – unvested performance rights)
<p>Class</p>	<p>Ordinary Fully Paid Shares</p>
<p>Number acquired</p>	<p>505,642</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	<p>Deemed issue price of \$3.41 per share</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	<p>Ramsgate:</p> <ul style="list-style-type: none"> • 4,982,040 Shares • 1,900 B class shares (without voting rights) in OB Investment • Rights pursuant to the Collateral Interests to the Shares held by Holder in the securities account as described above. 356,000 Shares are currently held by Holder in the securities account. <p>Raymond van Hulst: Shares</p> <ul style="list-style-type: none"> • 16,725 Shares <p>Performance Rights:</p> <ul style="list-style-type: none"> • 30,353 (FY2021 – vested Performance Rights) • 74,028 (FY2022 – unvested performance Rights) • 112,600 (FY2023 – unvested performance rights)
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of fourth tranche of variable deferred consideration pursuant to the share purchase agreement for the acquisition of 100% of Omni Bridgeway B.V. (OB Holding) (SPA). Ramsgate was one of the vendors under the SPA, holding 779 (19%) of the OB Holding shares acquired.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

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Appendix 3Y
Change of Director's Interest Notice

No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.