

Change of Auditor

Omni Bridgeway Limited (**Omni Bridgeway** or **Company**) advises that in accordance with Listing Rule 3.16.3, BDO Audit Pty Ltd (**BDO Audit**) has been appointed as the auditor of the Company. The appointment follows the resignation of BDO Audit (WA) Pty Ltd (**BDO WA**) and ASIC's consent to the resignation in accordance with s329(5) of the Corporations Act 2001 (the **Act**).

The change of auditor arose as a result of BDO's national consolidation in Australia. There is no change in audit partner or team as a result of this change in audit entity.

In accordance with s327C of the Act, a resolution will be proposed at the Company's next Annual General Meeting to confirm the appointment of the Company's auditor.

Authorised by the Disclosure Committee.

INVESTOR ENQUIRIES:

Mel Buffier

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