

**RELEASE TO AUSTRALIAN SECURITIES EXCHANGE**

**FRIDAY, 22 JULY 2016**

**CONDITIONAL SETTLEMENT - CONFIDENTIAL**

1. IMF Bentham Limited ("IMF") is pleased to announce the conditional settlement of an Australian matter it has funded.
2. The terms of the settlement are confidential and the settlement is subject to a number of conditions, including Court approval.
3. If all of the settlement conditions are met, IMF expects to generate revenue of approximately \$2.4 million and a profit after capitalised overheads but before tax of about \$1.4 million.
4. IMF will make further announcements in relation to this matter once the settlement comes into effect unconditionally, or it ceases to have effect.



**Jeremy Sambrook**  
**Company Secretary**

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