



## RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

FRIDAY, 18 MARCH 2016

### COURT APPROVAL OF SETTLEMENT IN CONFIDENTIAL HONG KONG MATTER

1. IMF Bentham Limited (“IMF”) refers to its announcement on Monday 14 March 2016 concerning the settlement of a claim funded by IMF arising out of an insolvency in Hong Kong.
2. The settlement was subject to the condition of obtaining approval from the Court in Hong Kong. That approval has now been obtained and the settlement will now proceed with distribution of funds expected in the next 14 days.
3. IMF expects to generate revenue of approximately \$3.2M and a profit of about \$2.5M after capitalised overheads but before tax from this investment.
4. IMF does not propose to make any further announcements in respect of this matter.

A handwritten signature in black ink, appearing to read 'J. Sambrook'.

**Jeremy Sambrook**  
Company Secretary

IMF#2475482

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**IMF Bentham Limited**  
ABN 45 067 298 088

GPO Box 5457  
Sydney NSW 2001

Freecall 1800 016 464