



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 24 FEBRUARY 2017

CONFIDENTIAL AUSTRALIAN CASE COMPLETION

1. IMF Bentham Limited (**IMF**) advises that following the completion of an Australian matter, it anticipates receiving gross revenue of approximately \$2.7M, which will result in total profit after capitalised costs (but before tax) of approximately \$1.5M.
2. From this anticipated revenue, IMF has today become entitled to receive \$2.2M, which constitutes profit after capitalised costs (but before tax) of approximately \$1.0M.
3. This case was included in the aggregate "Possible Completions 2017" in IMF's Case Investment Portfolio as at 31 December 2016, announced on 2 February 2017.

A handwritten signature in black ink, appearing to read 'J. Sambrook'.

Jeremy Sambrook
Company Secretary

IMF#2918563_5

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