



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

WEDNESDAY, 11 SEPTEMBER 2013

CONVERTIBLE NOTE INTEREST PAYMENT (“IMFG”)

1. The Board of Directors of IMF (Australia) Ltd advises that the interest payment date for the IMF Convertible Notes (“IMFG”) for the quarter ending September 2013 will be made on 8 October 2013.
2. The interest paid on each Convertible Note will be \$0.042629.
3. Other relevant dates are as follows:
 - a) Ex-Date: 24 September 2013
 - b) Record date: 30 September 2013
4. Convertible Note holders may convert all of their Convertible Notes into fully paid ordinary shares in the Company, on a one for one basis, if the attached Conversion Notice is delivered to the Company between 17 September 2013 and 30 September 2013.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular scribble.

Diane Jones
Chief Operating Officer

IMF#1242650

IMF (Australia) Ltd
ABN 45 067 298 088

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Sydney NSW 2001

Freecall 1800 016 464

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CONVERSION NOTICE

TO: The Directors
IMF (Australia) Ltd
Level 10
39 Martin Place
SYDNEY NSW 2000

NOTICE is given of the exercise by _____ (name of Noteholder) of its right to convert _____ of the convertible notes issued by IMF (Australia) Ltd (the **Company**) under a Convertible Note Trust Deed dated on or about 29 October 2010 (**Trust Deed**).

The Company must issue 1 fully paid ordinary share in the capital of Company for each Convertible Note the subject of this notice in the manner and on the basis set out in clause 4 of the Conditions in Schedule 1 to the Trust Deed. Fractional entitlements to a share are to be rounded up.

It is acknowledged that the Company may reasonably require provision of further information to prove the title of the person exercising the option to convert.

DATED this day of _____ 20

EXECUTED BY _____
name of Noteholder (if Individual)

Or

_____))
[COMPANY]))
ABN [insert]))
in accordance with the Corporations Act:))

Director

Director/Secretary

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