

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

FRIDAY, 28 FEBRUARY 2014

DIVIDEND REINVESTMENT PLAN

The Board of Directors of Bentham IMF Limited is pleased to announce the adoption by the Board of a Dividend Reinvestment Plan (**DRP**).

The **DRP** has been implemented in time to enable shareholders, if they elect to participate in the **DRP**, to participate in respect of the Interim Dividend for FY2014 of 5 cents per share, fully franked, which was announced on 10 February 2014.

Details of the **DRP**

Under the **DRP**, shareholders will have the option of receiving a cash dividend or receiving shares in the Company at a 3.5% discount to the daily volume weighted average price of shares for the five trading days immediately following the record date for the Interim Dividend, being Friday, 21 March 2014 (**Record Date**).

Shareholders will be able to participate in the **DRP** either in full or in part, at their election. An election notice (**Election Notice**) will be sent to shareholders on or about 28 February 2014. Shareholders who wish to participate in the **DRP** are required to return the Election Notice by **5:00pm (AEST) on Thursday, 20 March 2014**.

The **DRP** in respect of the Interim Dividend will not be underwritten. The timetable for the Interim Dividend and the **DRP** is provided below.

Timetable

Event	Date
Despatch letter to shareholders (including Rules of DRP and Election Notice)	28 February 2014
Last date for receipt of election to participate in DRP	20 March 2014
Record Date for dividend	21 March 2014
Payment Date	4 April 2014
Expected Issue Date of shares under the DRP	4 April 2014

Election Notices On-line

In addition to the Election Notices being sent to shareholders, shareholders will be able to access a copy of the **DRP** on the Company's website, www.benthamimflimited.com.au or Computershare on www.investorcentre.com.

Shareholders are required to return completed Election Notices online, by post or fax by **5:00pm (AEST) on Thursday, 20 March 2014**.


Diane Jones
Chief Operating Officer

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